

RECYCLING STUDY PUBLIC PARTICIPATION REPORT

January 2010

For more information on this survey, please contact:

Tiffany Skomro
Public Consultation & Research Officer
112 – 1199 Pacific Ave
Ph: 204.986.4838
Fax: 204.986.3745

E-mail: tskomro@winnipeg.ca

BACKGROUND

In November 2009, the City of Winnipeg initiated a study to review the way residential recyclables were collected, which also included a new option of switching to recycling carts.

Information about the study was available on the web site and a linked button was featured on winnipeg.ca. There were several press releases and news articles on the study that also helped to create awareness among the public.

Other ways that stakeholders were made aware of the study, and were directed to the web site and open houses, included:

- Print advertisements that ran in:
 - Winnipeg Free Press, quarter page ad Saturday, November 7
 - Winnipeg Free Press, banner ads November 12, 19 and 20
 - The Winnipeg Sun, half page ad Sunday, November 8
- Online advertisements that ran on:
 - o The Winnipeg Sun web site November 16 22
 - 108,910 impressions and 74 click throughs
 - o Facebook web site November 20 26
 - 1,590,920 impressions and 417 click throughs

Public feedback was collected between November 16 and 30, 2009, through:

- An omnibus phone survey question 600 respondents
- An online market research survey conducted by Probe Research 600 respondents
- A web-based survey linked from our web site 689 respondents
- Phone calls through 311 Contact Centre 1 call
- Emails from our web form 50 emails
- Feedback forms that were available at eight open houses:

| Date | Location | Attendance | Feedback Forms |
|-------------|--|------------|-------------------|
| Tuesday, | Red River College, 160 Princess Street | 41 | 6 |
| November 17 | | | |
| Wednesday, | Sturgeon Creek Community Centre, | 44 | 26 |
| November 18 | 210 Rita Street | | |
| Thursday, | Windsor Community Centre, | 28 | 7 |
| November 19 | 99 Springside Drive | | |
| Friday, | Access Transcona, 845 Regent Avenue | 30 | 16 |
| November 20 | | | |
| Monday, | Thunderbird House, 715 Main Street | 34 | 4 |
| November 23 | | | |
| Tuesday, | Canadinns Fort Garry, | 52 | 18 |
| November 24 | 1824 Pembina Highway | | |
| Wednesday, | Bronx Park Community Centre, | 33 | 13 |
| November 25 | 720 Henderson Highway | | |
| Thursday, | CanadInns Garden City, | 40 | 24 |
| November 26 | 2100 McPhillips Street | | |

METHODOLOGY

While the feedback collected through the omnibus phone and online market research surveys are more scientifically valid, the results from our web-based survey and from the feedback forms received from open houses are not scientific.

Responses from the open houses and from our web-based survey are based on self-selecting respondents who are more likely to respond because they would like to express an opinion on the topic at hand. While these opinions are valuable, they cannot be viewed as representative of all Winnipeggers.

For a more representative reflection of the opinions of Winnipeggers, the omnibus phone and online market research panel surveys are emphasized below to stress the greater weight their results hold.

RESULTS SUMMARY

Attitudes Towards New Recycling Carts

While feedback about the different recycling options was collected using different methods, the general consensus was a preference for the regular 240 litre cart, with collection occurring every week.

"What collection option do you prefer?"*

| | Omnibus | Open House |
|----------------------------|----------------|------------|
| Weekly blue boxes | 28% | 46% |
| Automated carts | 65% | 50% |
| Weekly 240 carts | 41% | 21% |
| Bi-weekly 240 or 360 carts | 24% | 29% |

"How much do you think you would like using the recycling cart?"

| <u> </u> | | | | |
|-------------------------------|--------------|------------------|------------|--|
| | Panel survey | Web-based survey | Open House | |
| Like (a lot + somewhat) | 73% | 65% | 52% | |
| Won't like (a lot + somewhat) | 18% | 26% | 41% | |

"If you had a choice and had to pick just one cart size, which do you think would be best suited for your household?"

| | Panel survey | Web-based survey | Open House |
|------------------------|--------------|------------------|------------|
| Regular 240 litre cart | 70% | 66% | 70% |
| Large 360 litre cart | 21% | 19% | 8% |

"Considering recycling carts can hold the contents of several blue boxes, how often would you place the cart out for collection?"

| | Panel survey | Web-based survey | Open House |
|-----------------------------------|-----------------|------------------|---------------|
| Every week | 50% | 49% | 30% |
| Every second week | 42% | 36% | 36% |
| Less often than every second week | 6% | 0% | 16% |

"What, if anything, do you like about the recycling cart?"

| | Panel survey | Web-based survey | Open House |
|-------------------|--------------|------------------|------------|
| Bigger/holds more | 65% | 56% | 17% |
| Has a lid | 22% | 32% | 13% |
| Has wheels | 17% | 17% | 13% |

"What, if anything, do you dislike about the recycling cart?"

| | Panel survey | Web-based survey | Open House |
|-----------------------|--------------|------------------|------------|
| Too big | 65% | 20% | 35% |
| Hard to use in winter | 18% | 22% | 13% |
| Hard to store | 16% | 17% | 23% |

^{*} Unsure responses have been excluded from charts

"If your recycling cart went missing, what would you most likely do?"

| | Panel survey | Web-based survey | Open House |
|---|---------------|------------------|---------------|
| Not replace and stop recycling | 34% | 31% | 26% |
| Not replace and find another way to recyc | le 32% | 22% | 18% |
| Purchase replacement cart | 12% | 25% | 22% |

Respondents were presented with four statements to gauge their level of agreement with several aspects of the new recycling carts.

"Overall, there are more benefits than drawbacks to using a recycling cart."**

| | Panel survey | Web-based survey | Open House |
|--------------------------------|-----------------|------------------|---------------|
| Agree (strongly + somewhat) | 55% | 52% | 42% |
| Disagree (strongly + somewhat) | 20% | 29% | 39% |

"I would be concerned about my recycling cart being stolen or vandalized."

| | Panel survey | Web-based survey | Open House |
|--------------------------------|--------------|------------------|---------------|
| Agree (strongly + somewhat) | 52% | 52% | 53% |
| Disagree (strongly + somewhat) | 27% | 29% | 28% |

"Overall, a recycling cart would be more difficult to use than the current box."

| | Panel survey | Web-based survey | Open House |
|--------------------------------|--------------|------------------|---------------|
| Agree (strongly + somewhat) | 36% | 35% | 43% |
| Disagree (strongly + somewhat) | 38% | 48% | 36% |

"I would recycle more if I had a recycling cart."

| | Panel survey | Web-based survey | Open House |
|--------------------------------|--------------|------------------|---------------|
| Agree (strongly + somewhat) | 32% | 32% | 12% |
| Disagree (strongly + somewhat) | 50% | 46% | 69% |

^{**} Unsure and neutral responses have been excluded from charts

Attitudes Towards Household Organics Program

Questions were also asked about a potential organics collection program.

"How interested would you be in having a similar type of cart system for your household organics?"

| | Panel | Web-based | Open |
|--------------------------------|--------|-----------|-------|
| | survey | survey | House |
| Interested (very + somewhat) | 65% | 64% | 48% |
| Uninterested (very + somewhat) | 30% | 30% | 43% |

"In order to sustain a curbside organics collection program, a fee may have to be charged. If charging a fee was the only way that such a program could happen, what do you think would be a fair annual fee to pay?"

| | Panel survey | Web-based survey |
|------------------------|--------------|------------------|
| \$1-\$24 | 15% | 13% |
| \$25-\$49 | 11% | 13% |
| \$50-\$74 | 2% | 6% |
| \$75-\$100 | 1% | 3% |
| Pay-per-use | 10% | 14% |
| Would not support if I | 54% | 43% |
| had to pay a fee | | |

ATTACHMENTS

For further detail, please refer to the specific reports, available online at www.winnipeg.ca/waterandwaste/recycle/projects/recyclingStudy:

- Omnibus Recycling Study Report
- Probe Online Panel Recycling Report
- Probe Web Link Recycling Report
- Open Houses Recycling Study Feedback Form Report