



**THE CITY OF WINNIPEG**

# **REQUEST FOR PROPOSAL**

**RFP NO. 512-2023**

**PROFESSIONAL CONSULTING SERVICES FOR THE BRANCH 1 AQUEDUCT  
UNDERDRAIN OUTFALLS**

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## **PART B - BIDDING PROCEDURES**

### **B1. CONTRACT TITLE**

B1.1 PROFESSIONAL CONSULTING SERVICES FOR THE BRANCH 1 AQUEDUCT UNDERDRAIN OUTFALLS

### **B2. SUBMISSION DEADLINE**

B2.1 The Submission Deadline is 12:00 noon Winnipeg time, September 22, 2023.

B2.2 The Consulting Contract Administrator or the Manager of Materials may extend the Submission Deadline by issuing an addendum at any time prior to the time and date specified in B2.1.

### **B3. SITE INVESTIGATION**

B3.1 The Consulting Contract Administrator or an authorized representative will conduct a Site investigation of the Rue Plinguet Site (Rue Plinguet west of McTavish Street on the Seine River) on:

(a) Wednesday September 6, 2023 at 1:30 pm;

B3.1.1 Proponents are requested to register for the Site investigation by contacting the Consulting Contract Administrator identified in D2.

B3.2 Although attendance at the Site investigation is not mandatory, the City strongly suggests that Proponents attend.

B3.3 The Proponent shall not be entitled to rely on any information or interpretation received at the Site investigation unless that information or interpretation is the Proponent's direct observation, or is provided by the Consulting Contract Administrator in writing.

B3.4 The remaining two Sites (Avenue Tache and Rue Notre Dame) are located in public right of ways with no special access required. Proponents may visit these Sites on their own.

B3.5 The Proponent is responsible for inspecting all three (3) Sites, the nature of the Work to be done and all conditions that might affect their Proposal or their performance of the Work, and shall assume all risk for conditions existing or arising in the course of the Work which have been or could have been determined through such inspection.

### **B4. ENQUIRIES**

B4.1 All enquiries shall be directed to the Consulting Contract Administrator identified in D2.

B4.2 If the Proponent finds errors, discrepancies or omissions in the Request for Proposal, or is unsure of the meaning or intent of any provision therein, the Proponent shall promptly notify the Consulting Contract Administrator of the error, discrepancy or omission at least five (5) Business Days prior to the Submission Deadline.

B4.3 Responses to enquiries which, in the sole judgment of the Consulting Contract Administrator, require a correction to or a clarification of the Request for Proposal will be provided by the Consulting Contract Administrator to all Proponents by issuing an addendum.

B4.4 Responses to enquiries which, in the sole judgment of the Consulting Contract Administrator, do not require a correction to or a clarification of the Request for Proposal will be provided by the Consulting Contract Administrator only to the Proponent who made the enquiry.

B4.5 All correspondence or contact by Proponents with the City in respect of this RFP must be directly and only with the City's Consulting Contract Administrator. Failure to restrict correspondence and contact to the Consulting Contract Administrator may result in the rejection of the Proponents Proposal Submission.

- B4.6 The Proponent shall not be entitled to rely on any response or interpretation received pursuant to B3 unless that response or interpretation is provided by the Consulting Contract Administrator in writing.
- B4.7 Any enquiries concerning submitting through MERX should be addressed to:  
MERX Customer Support  
Phone: 1-800-964-6379  
Email: merx@merx.com

## **B5. CONFIDENTIALITY**

- B5.1 Information provided to a Proponent by the City or acquired by a Proponent by way of further enquiries or through investigation is confidential. Such information shall not be used or disclosed in any way without the prior written authorization of the Consulting Contract Administrator. The use and disclosure of the Confidential Information shall not apply to information which:
- (a) was known to the Proponent before receipt hereof; or
  - (b) becomes publicly known other than through the Proponent; or
  - (c) is disclosed pursuant to the requirements of a governmental authority or judicial order.
- B5.2 The Proponent shall not make any statement of fact or opinion regarding any aspect of the Request for Proposal to the media or any member of the public without the prior written authorization of the Consulting Contract Administrator.

## **B6. ADDENDA**

- B6.1 The Consulting Contract Administrator may, at any time prior to the Submission Deadline, issue addenda correcting errors, discrepancies or omissions in the Request for Proposal, or clarifying the meaning or intent of any provision therein.
- B6.2 The Consulting Contract Administrator will issue each addendum at least two (2) Business Days prior to the Submission Deadline, or provide at least two (2) Business Days by extending the Submission Deadline.
- B6.3 Addenda will be available on the MERX website at [www.merx.com](http://www.merx.com).
- B6.4 The Proponent is responsible for ensuring that they have received all addenda and is advised to check the MERX website for addenda regularly and shortly before the Submission Deadline, as may be amended by addendum.
- B6.5 The Proponent shall acknowledge receipt of each addendum in Paragraph 10 of Form A: Bid/Proposal. Failure to acknowledge receipt of an addendum may render a Proposal non-responsive.
- B6.6 Notwithstanding B4, enquiries related to an Addendum may be directed to the Consulting Contract Administrator indicated in D2.

## **B7. PROPOSAL SUBMISSION**

- B7.1 The Proposal shall consist of the following components:
- (a) Form A: Bid/Proposal (Section A) in accordance with B8;
  - (b) Fees (Section B) in accordance with B9.
- B7.2 The Proposal should also consist of the following components:
- (a) Experience of Proponent and Subconsultants (Section C) in accordance with B10;
  - (b) Experience of Key Personnel Assigned to the Project (Section D), in accordance with B11;

- (c) Project Understanding and Methodology (Section E) in accordance with B12; and
- (d) Project Schedule (Section F) in accordance with B13.

- B7.3 Further to B7.1 all components of the Proposal shall be fully completed or provided in the order indicated, and submitted by the Proponent no later than the Submission Deadline, with all required entries made clearly and completely, to constitute a responsive Proposal.
- B7.4 Further to B7.2, all components of the Proposal should be fully completed or provided in the order indicated, and submitted by the Proponent no later than the Submission Deadline, with all required entries made clearly and completely.
- B7.5 Proposal format, including number of pages, size of pages and, font, etc., will not be regulated, except that the Proposal should contain a table of contents, page numbering and should be in the Sections identified above. Proponents are encouraged to use their creativity to submit a Proposal which provides the requested information for evaluation and other information which illustrates the strength of their proposed solution.
- B7.6 The Proposal shall be submitted electronically through MERX at [www.merx.com](http://www.merx.com).
- B7.6.1 Proposals will **only** be accepted electronically through MERX.
- B7.7 Proponents are advised that inclusion of terms and conditions inconsistent with the Request for Proposal, will be evaluated in accordance with B22.1(a).
- B7.8 Any cost or expense incurred by the Proponent that is associated with the preparation of the Proposal shall be borne solely by the Proponent.

## **B8. PROPOSAL (SECTION A)**

- B8.1 The Proponent shall complete Form A: Bid/Proposal, making all required entries.
- B8.2 Paragraph 2 of Form A: Bid/Proposal shall be completed in accordance with the following requirements:
- (a) if the Proponent is a sole proprietor carrying on business in their own name, their name shall be inserted;
  - (b) if the Proponent is a partnership, the full name of the partnership shall be inserted;
  - (c) if the Proponent is a corporation, the full name of the corporation shall be inserted;
  - (d) if the Proponent is carrying on business under a name other than their own, the business name and the name of every partner or corporation who is the owner of such business name shall be inserted.
- B8.2.1 If a Proposal is submitted jointly by two or more persons, each and all such persons shall identify themselves in accordance with B8.2.
- B8.3 In Paragraph 3 of Form A: Bid/Proposal, the Proponent shall identify a contact person who is authorized to represent the Proponent for purposes of the Proposal.
- B8.4 Paragraph 13 of Form A: Bid/Proposal shall be signed in accordance with the following requirements:
- (a) if the Proponent is a sole proprietor carrying on business in their own name, it shall be signed by the Proponent;
  - (b) if the Proponent is a partnership, it shall be signed by the partner or partners who have authority to sign for the partnership;
  - (c) if the Proponent is a corporation, it shall be signed by their duly authorized officer or officers;

- (d) if the Proponent is carrying on business under a name other than their own, it shall be signed by the registered owner of the business name, or by the registered owner's authorized officials if the owner is a partnership or a corporation.

B8.4.1 The name and official capacity of all individuals signing Form A: Bid/Proposal should be entered below such signatures.

B8.5 If a Proposal is submitted jointly by two or more persons, the word "Proponent" shall mean each and all such persons, and the undertakings, covenants and obligations of such joint Proponents in the Proposal and the Contract, when awarded, shall be both joint and several.

## **B9. FEES (SECTION B)**

B9.1 The Proposal shall include a Fixed Fee for the following sections identified in PART D - Supplemental Conditions:

- (a) Project Management in accordance with D10;
- (b) Preliminary Design in accordance with D11;
- (c) Detailed Design in accordance with D12;
- (d) Non-Resident Contract Administration Services in accordance with D13;
- (e) Record Drawings in accordance with D15;
  - (i) The Fixed Fee for Record Drawings shall be \$15,000.00, to be paid upon satisfactory completion of the Record Drawing as described in D15;
- (f) Post Construction Services in accordance with D16;
- (g) Additional Work Allowance in accordance with D17;
  - (i) The Proponent shall include an Additional Work Allowance of \$50,000 in their Proposal to be administered as described in D17; and
- (h) Geotechnical and Regulatory Permits Allowance in accordance with D18.
  - (i) The Proponent shall include a Geotechnical and Regulatory Permits Allowance of \$75,000 in their Proposal to be administered as described in D18.
- (i) Material Testing and Hydro-Excavation Allowance in accordance with D19.
  - (i) The Proponent shall include a Material Testing and Hydro-Excavation Allowance of \$25,000 in their Proposal to be administered as described in D19.

B9.2 The Proposal shall include a Time-Based Fee schedule for the following sections identified in D4 Scope of Services:

- (a) Underdrain Condition Assessment Services in accordance with D11.3.
  - (i) Time-Based fees shall be based on Contract Administration Services as described in D11.3.
  - (ii) For Proposal purposes, these fees shall be based on 30 hours of condition assessment.
  - (iii) The number of hours listed in B9.2(a)(ii) is considered approximate only. The City will use this number for the purpose of comparing proposals.
- (b) Resident Contract Administration Services in accordance with D14.
  - (i) Time-Based fees shall be based on Contract Administration Services as described in D14.
  - (ii) For Proposal purposes, these fees shall be based on 700 hours of inspection.
  - (iii) The number of hours listed in B9.2(b)(ii) is considered approximate only. The City will use this number for the purpose of comparing proposals.

B9.3 There will be no fee escalation allowed for yearly adjustments, promotions, etc. The fee scale shall be fixed for the duration of the Project.

B9.4 Adjustments to Fees will only be considered based on increases to the Scope of Services.

- B9.4.1 The City will not consider an adjustment to the Fees based on changes in the Project budget or the Final Total Construction Cost.
- B9.5 Notwithstanding C1.1(b), Fees shall include costs for out of town travel, related meals and accommodations for the duration of the Project and shall not be considered an Allowable Disbursement.
- B9.6 The Fee Proposal shall also include an allowance for Allowable Disbursements as defined in C1.1(b), but shall exclude the costs of any materials testing, soils and hazardous materials investigation during construction.
- B9.7 Notwithstanding C11.1, Fees submitted shall not include the Goods and Services Tax (GST) or Manitoba Retail Sales Tax (MRST, also known as PST), which shall be extra where applicable.
- B9.8 Payments to Non-Resident Consultants are subject to Non-Resident Withholding Tax pursuant to the Income Tax Act (Canada).
- B9.8.1 Fees stated shall not include any costs which may be incurred by the Consultant with respect to any applicable funding agreement obligations as outlined in D29. Any such costs shall be determined in accordance with D29.
- B9.9 In accordance with C11.3, the contract price (not the cash allowances) shall include the Consultant's overhead and profit in connection with administering the cash allowances to contractors and/or Subconsultants. Fees associated with administration of the cash allowance shall be included in the Project Management fees.

## **B10. EXPERIENCE OF PROPONENT AND SUBCONSULTANTS (SECTION C)**

- B10.1 Proposals should include:
- (a) details demonstrating the history and experience of the Proponent and Subconsultants in providing design, management of the project, and contract administration services on two (2) projects of similar complexity, scope, and value.
    - (i) If more than two (2) projects are submitted, only the first two (2) referenced projects will be evaluated per Proponent and Subconsultant.
- B10.2 For each project listed in B10.1(a), the Proponent should submit:
- (a) a description of the project;
  - (b) the role of the consultant;
  - (c) the project's original consulting cost and final consulting cost;
    - (i) where the original contracted consulting cost and final cost differ, the Proponent should submit an explanation;
  - (d) the project's original construction cost and final construction cost;
    - (i) where the original contracted consulting cost and final cost differ, the Proponent should submit an explanation;
  - (e) the design and construction schedule (anticipated Project schedule and actual project delivery schedule, showing design separately from construction);
  - (f) the project owner; and
  - (g) reference information (two current names with telephone numbers and email addresses per project).
- B10.2.1 Where applicable, information should be separated into Proponent and Subconsultant project listings.
- B10.3 The Proposal should include general firm profile information, including years in business, average volume of work, number of employees, and other pertinent information for the Proponent and all Subconsultants.

**B11. EXPERIENCE OF KEY PERSONNEL ASSIGNED TO THE PROJECT (SECTION D)**

B11.1 Describe your approach to overall team formation and coordination of team members.

B11.1.1 Include an organizational chart for the Project.

- (a) Clearly identify Subconsultants to be engaged by the Proponent on the organizational chart.

B11.2 Identify the following Key Personnel assigned to the Project:

- (a) project manager;
- (b) lead municipal design professional;
- (c) lead geotechnical engineer;
- (d) resident contract administrator;
- (e) non-resident contract administrator; and
- (f) any personnel with over 5% of the total project hours.

B11.2.1 Include the following for each of the Key Personnel:

- (a) educational background and degrees;
- (b) professional recognition;
- (c) job title;
- (d) years of experience in current position;
- (e) years of experience in design and construction; and
- (f) years of experience with existing employer.

B11.2.2 Roles of each of the Key Personnel in the Project should be identified in the organizational chart referred to in B11.1.1.

B11.2.3 For each person identified, list at least **two (2)** comparable projects in which they have played a primary role similar to that proposed for this Project. If a project selected for a key person is included in B10, provide only the project name and the role of the key person. For other projects provide the following:

- (a) Description of project;
- (b) Role of the person;
- (c) Project Owner; and
- (d) Reference information (two current names with telephone numbers and email addresses per project).

B11.2.4 If a Key Personnel is assigned to multiple roles (as identified in the organizational chart referred to in B11.1.1, **two (2)** comparable projects as detailed in B11.2.3 are required for **each role** of the Key Personnel.

**B12. PROJECT UNDERSTANDING AND METHODOLOGY (SECTION E)**

B12.1 Describe your firm's project management approach and team organization during the performance of Services, so that the evaluation committee has a clear understanding of the methods the Proponent will use in the delivery of this Project. The methods shall include:

- (a) activities to be performed either by the Proponent's employees or by Subconsultants at an office located outside of the Province of Manitoba. Identify proposed arrangements (i.e. conference calls, webinars, travel, communication protocol, etc.) involving out-of-town employees to participate in coordination and review functions; and
- (b) the collaborative process/method to be used by the Key Personnel of the team in the various phases of the Project.

**B12.2** Proposals should address:

- (a) the methodology that the Proponent intends to use to carry out the Scope of Services.
  - (i) the methodology should be presented in accordance with the Scope of Services identified in D9 – Scope of Services.
- (b) The Proponent's team's understanding of the broad functional and technical requirements;
- (c) the work activities related to the Scope of Services;
- (d) the deliverables associated with the Scope of Services;
- (e) all significant assumptions and interpretations related to the Scope of Services;
- (f) any other insight, proposed usage of innovation, or identification of risks related to the Scope of Services that demonstrates the Proponent's suitability to the Project; and
- (g) any other issue that conveys your team's understanding of the Project requirements.

**B12.3** The Proposal should include Form P: Person Hours for all disciplines and or phases identified in D4 Scope of Services.

**B12.3.1** The total Fees on Form P: Person Hours should match Fees submitted in response to B9.

**B12.4** Proponents may use Form P: Person Hours or a table of their own design provided it includes all information requested in accordance with B12.3.

**B12.5** A sample of Form P: Person Hours can be found at <https://winnipeg.ca/matmgt/templates/information.stm>

**B12.6** For each person identified in B11.2, list the percent of the person's time as a function of the overall project hours.

**B13. PROJECT SCHEDULE (SECTION F)**

**B13.1** Proponents should present a carefully considered Critical Path Method schedule using Microsoft Project or similar project management software, complete with durations (weekly timescale) and milestone dates or events. The schedule should address each requirement of the Scope of Services.

**B13.2** Further to B13.1, the Proponent's schedule should also include:

- (a) a work breakdown structure;
- (b) critical dates for review;
- (c) anticipated review and approval periods by the City during the design and tendering phases of the project;
  - (i) three (3) weeks shall be allotted for the City's review of major Project Deliverables;
  - (ii) a four (4) week construction tender period shall be assumed;
  - (iii) a four (4) week construction tender award period shall be assumed;
- (d) Project meetings; and
- (e) submission dates for required Deliverables.

**B13.3** The schedule should incorporate the critical dates listed in D24. The Proponent shall give justification in the event that the milestone dates listed in the schedule deviate from the critical stages listed in D24.

**B14. DISCLOSURE**

**B14.1** Various Persons provided information or services with respect to this RFP. In the City's opinion, this relationship or association does not create a conflict of interest because of this full disclosure. Where applicable, additional material available as a result of contact with these Persons is listed below.

B14.2 The Persons are:

- (a) AECOM Canada Ltd.

B14.3 The following reports were prepared by the organizations identified in B14.2 and are also listed in Appendix B:

- (a) Underdrain Outfalls Condition Assessment TM - Shoal Lake Aqueduct Asset Preservation Program - AECOM Canada Ltd. Published in October 2019; and
- (b) 2020 Branch 1 Aqueduct Underdrain Inspections Tender No. 61-2020 – AECOM Canada Ltd. Published August 2021.

## **B15. CONFLICT OF INTEREST AND GOOD FAITH**

B15.1 Further to C3.2, Proponents, by responding to this RFP, declare that no Conflict of Interest currently exists, or is reasonably expected to exist in the future.

B15.2 Conflict of Interest means any situation or circumstance where a Proponent or Key Personnel proposed for the Services has:

- (a) other commitments;
- (b) relationships;
- (c) financial interests; or
- (d) involvement in ongoing litigation;

that could or would be seen to:

- (i) exercise an improper influence over the objective, unbiased and impartial exercise of the independent judgment of the City with respect to the evaluation of Proposals or award of the Contract; or
- (ii) compromise, impair or be incompatible with the effective performance of a Proponent's obligations under the Contract;
- (e) has contractual or other obligations to the City that could or would be seen to have been compromised or impaired as a result of their participation in the RFP process or the Project; or
- (f) has knowledge of confidential information (other than confidential information disclosed by the City in the normal course of the RFP process) of strategic and/or material relevance to the RFP process or to the Project that is not available to other Proponents and that could or would be seen to give that Proponent an unfair competitive advantage.

B15.3 In connection with their Proposal, each entity identified in B15.2 shall:

- (a) avoid any perceived, potential or actual Conflict of Interest in relation to the procurement process and the Project;
- (b) upon discovering any perceived, potential or actual Conflict of Interest at any time during the RFP process, promptly disclose a detailed description of the Conflict of Interest to the City in a written statement to the Consulting Contract Administrator; and
- (c) provide the City with the proposed means to avoid or mitigate, to the greatest extent practicable, any perceived, potential or actual Conflict of Interest and shall submit any additional information to the City that the City considers necessary to properly assess the perceived, potential or actual Conflict of Interest.

B15.4 Without limiting B15.3, the City may, in their sole discretion, waive any and all perceived, potential or actual Conflicts of Interest. The City's waiver may be based upon such terms and conditions as the City, in their sole discretion, requires to satisfy itself that the Conflict of Interest has been appropriately avoided or mitigated, including requiring the Proponent to put into place such policies, procedures, measures and other safeguards as may be required by and be acceptable to the City, in their sole discretion, to avoid or mitigate the impact of such Conflict of Interest.

- B15.5 Without limiting B15.3, and in addition to all contractual or other rights or rights at law or in equity or legislation that may be available to the City, the City may, in their sole discretion:
- (a) disqualify a Proponent that fails to disclose a perceived, potential or actual Conflict of Interest of the Proponent or any of their Key Personnel;
  - (b) require the removal or replacement of any Key Personnel proposed for the Services that has a perceived, actual or potential Conflict of Interest that the City, in their sole discretion, determines cannot be avoided or mitigated;
  - (c) disqualify a Proponent or Key Personnel proposed for the Services that fails to comply with any requirements prescribed by the City pursuant to B15.4 to avoid or mitigate a Conflict of Interest; and
  - (d) disqualify a Proponent if the Proponent, or one of their Key Personnel proposed for the Project, has a perceived, potential or actual Conflict of Interest that, in the City's sole discretion, cannot be avoided or mitigated, or otherwise resolved.
- B15.6 The final determination of whether a perceived, potential or actual Conflict of Interest exists shall be made by the City, in their sole discretion.

## **B16. QUALIFICATION**

- B16.1 The Proponent shall:
- (a) undertake to be in good standing under The Corporations Act (Manitoba), or properly registered under The Business Names Registration Act (Manitoba), or otherwise properly registered, licensed or permitted by law to carry on business in Manitoba, or if the Proponent does not carry on business in Manitoba, in the jurisdiction where the Proponent does carry on business; and
  - (b) be financially capable of carrying out the terms of the Contract;
  - (c) have all the necessary experience, capital, organization, and equipment to perform the Services in strict accordance with the terms and provisions of the Contract;
  - (d) have or establish and staff an office in Winnipeg for the duration of the Project.
- B16.2 The Proponent and any proposed Subconsultant (for the portion of the Services proposed to be subcontracted to them) shall:
- (a) be responsible and not be suspended, debarred or in default of any obligations to the City. A list of suspended or debarred individuals and companies is available on the Information Connection page at The City of Winnipeg, Corporate Finance, Materials Management Division website at <https://winnipeg.ca/finance/findata/matmgt/listing/debar.pdf>
- B16.3 The Proponent and/or any proposed Subconsultant (for the portion of the Services proposed to be subcontracted to them) shall:
- (a) have successfully carried out services for the design, management of construction and contract administration for architectural and/or engineering projects of similar complexity, scope and value; and to those required for this Project; and
  - (b) be fully capable of performing the Services required to be in strict accordance with the terms and provisions of the Contract;
  - (c) have a written workplace safety and health program, if required, pursuant to The Workplace Safety and Health Act (Manitoba);
  - (d) have the knowledge and resources to administer the requirements of The Workplace Safety and Health Act (Manitoba) during the construction works associated with this Contract;
  - (e) undertake to meet all licensing and regulatory requirements of the appropriate governing authorities and associations in the Province of Manitoba; and
  - (f) have completed the Accessible Customer Service online training required by the Accessibility for Manitobans Act (AMA) (see B16.4 and D6).

- B16.4 Further to B16.3(f), the Proponent acknowledges they and all Subconsultants have obtained training required by the Accessibility for Manitobans Act (AMA) available at <http://www.accessibilitymb.ca/training.html> for anyone that may have any interaction with the public on behalf of the City of Winnipeg.
- B16.5 The Proponent shall submit, within three (3) Business Days of a request by the Consulting Contract Administrator, further proof satisfactory to the Consulting Contract Administrator of the qualifications of the Proponent and of any proposed Subconsultant.
- B16.6 The Proponent shall provide, on the request of the Consulting Contract Administrator, full access to any of the Proponent's equipment and facilities to confirm, to the Consulting Contract Administrator's satisfaction, that the Proponent's equipment and facilities are adequate to perform the Services.

## **B17. OPENING OF PROPOSALS AND RELEASE OF INFORMATION**

- B17.1 Proposals will not be opened publicly.
- B17.2 After award of Contract, the Contract amount and the name of the successful Proponent and their address will be available on the MERX website at [www.merx.com](http://www.merx.com).
- B17.3 The Proponent is advised any information contained in any Proposal Submission may be released if required by The Freedom of Information and Protection of Privacy Act (Manitoba), by other authorities having jurisdiction, or by law or by City policy or procedures (which may include access by members of City Council).
- B17.3.1 To the extent permitted, the City shall treat as confidential information, those aspects of a Proposal Submission identified by the Proponent as such in accordance with and by reference to Part 2, Section 17 or Section 18 or Section 26 of The Freedom of Information and Protection of Privacy Act (Manitoba), as amended.
- B17.4 Following the award of Contract, a Proponent will be provided with information related to the evaluation of their submission upon written request to the Consulting Contract Administrator.

## **B18. IRREVOCABLE OFFER**

- B18.1 The Proposal(s) submitted by the Proponent shall be irrevocable for the time period specified in Paragraph 11 of Form A: Bid/Proposal.
- B18.2 The acceptance by the City of any Proposal shall not release the Proposals of the other responsive Proponents and these Proponents shall be bound by their offers on such Services for the time period specified in Paragraph 11 of Form A: Bid/Proposal.

## **B19. WITHDRAWAL OF OFFERS**

- B19.1 A Proponent may withdraw their Proposal without penalty prior to the Submission Deadline.

## **B20. INTERVIEWS**

- B20.1 The Consulting Contract Administrator may, in their sole discretion, interview Proponents during the evaluation process.

## **B21. NEGOTIATIONS**

- B21.1 The City reserves the right to negotiate details of the Contract with any Proponent. Proponents are advised to present their best offer, not a starting point for negotiations in their Proposal Submission.
- B21.2 The City may negotiate with the Proponents submitting, in the City's opinion, the most advantageous Proposals. The City may enter into negotiations with one or more Proponents

without being obligated to offer the same opportunity to any other Proponents. Negotiations may be concurrent and will involve each Proponent individually. The City shall incur no liability to any Proponent as a result of such negotiations.

- B21.3 If, in the course of negotiations pursuant to B21.2, the Proponent amends or modifies a Proposal after the Submission Deadline, the City may consider the amended Proposal as an alternative to the Proposal already submitted without releasing the Proponent from the Proposal as originally submitted.

## **B22. EVALUATION OF PROPOSALS**

B22.1 Award of the Contract shall be based on the following evaluation criteria:

- (a) Compliance by the Proponent with the requirements of the Request for Proposal or acceptable deviation therefrom: (pass/fail)
- (b) Qualifications of the Proponent and the Subconsultants, if any, pursuant to B16: (pass/fail)
- (c) Fees; (Section B) 25%
- (d) Experience of Proponent and Subconsultants; (Section C) 20%
- (e) Experience of Key Personnel Assigned to the Project; (Section D) 20%
- (f) Project Understanding and Methodology; (Section E) 30%
- (g) Project Schedule. (Section F) 5%

B22.2 Further to B22.1(a), the Award Authority may reject a Proposal as being non-responsive if the Proposal Submission is incomplete, obscure or conditional, or contains additions, deletions, alterations or other irregularities. The Award Authority may reject all or any part of any Proposal, or waive technical requirements or minor informalities or irregularities if the interests of the City so require.

B22.3 Further to B22.1(b), the Award Authority shall reject any Proposal submitted by a Proponent who does not demonstrate, in their Proposal or in other information required to be submitted, that it is qualified.

B22.4 If, in the sole opinion of the City, a Proposal does not achieve a pass rating for B22.1(a) and B22.1(b), the Proposal will be determined to be non-responsive and will not be further evaluated.

B22.5 Further to B22.1(c), Fees will be evaluated based on Fees submitted in accordance with B9.

B22.6 Further to B22.1(c), the Award Authority may reject a Proposal as being non-responsive if it exceeds the funds available as shown in D9.5.

B22.7 Further to B22.1(d), Experience of Proponent and Subconsultants will be evaluated considering the information provided in response to B10, including but not limited to the following criteria:

- (a) Similarity of the Proponent's past projects to this Project;
- (b) Success of the Proponent on past projects; and
- (c) Past performance on City of Winnipeg projects, including but not limited to:
  - (i) adherence to project budget;
  - (ii) adherence to project schedule;
  - (iii) quality of work; and
  - (iv) overall satisfaction with the Proponent.

B22.7.1 Proponents that have not worked with the City of Winnipeg before will be evaluated based on the information provided in response to B10.1(a).

- B22.8 Further to B22.1(e), Experience of Key Personnel Assigned to the Project will be evaluated considering the experience and qualifications of the Key Personnel and Subconsultant personnel on Projects of comparable size and complexity, considering the information provided in B11, including but not limited to the following criteria:
- (a) availability of key personnel;
  - (b) appropriateness of related years of experience of the Key Personnel;
  - (c) relevancy of experience of the Key Personnel; and
  - (d) appropriateness of the approach to the overall team formation and coordination of team members.
- B22.8.1 Proposals that receive less than half of the available evaluation points for Experience of Key Personnel Assigned to the Project (Section D) will be rejected in accordance with B22.2 and B22.3.
- B22.9 Further to B22.1(f), Project Understanding and Methodology will be evaluated considering the information provided in response to B12, including but not limited to the following criteria:
- (a) appropriateness of the project management approach;
  - (b) consistency and completeness of the methodology;
  - (c) appropriateness of hours assigned to individual tasks per person;
  - (d) proponent's understanding of the Project, including the deliverables and constraints; and
  - (e) demonstration of insight beyond the information presented in this RFP.
- B22.9.1 Proposals that receive less than half of the available evaluation points for Project Understanding and Methodology (Section E) will be rejected in accordance with B22.2 and B22.3.
- B22.10 Further to B22.1(g), Project Schedule will be evaluated considering the Proponent's ability to comply with the requirements of the Project, in accordance with B13, including but not limited to the following criteria:
- (a) completeness and consistency of the Project schedule;
  - (b) logic and sequencing of the tasks; and
  - (c) appropriateness of the timelines provided.
- B22.11 Notwithstanding B22.1(d) to B22.1(g), where Proponents fail to provide a response to B7.2(a) to B7.2(d), the score of zero may be assigned to the incomplete part of the response.
- B22.12 Proposals will be evaluated considering the information in the Proposal Submission and any interviews held in accordance with B20.
- B22.13 Where references are requested, the reference checks to confirm information provided may not be restricted to only those submitted by the Proponent, and may include organizations representing Persons, known to have done business with the Proponent.

## **B23. AWARD OF CONTRACT**

- B23.1 The City will give notice of the award of the Contract, or will give notice that no award will be made.
- B23.2 The City will have no obligation to award a Contract to a Proponent, even though one or all of the Proponents are determined to be qualified, and the Proposals are determined to be responsive.
- B23.2.1 Without limiting the generality of B23.2, the City will have no obligation to award a Contract where:
- (a) the prices exceed the available City funds for the Services;

- (b) the prices are materially in excess of the prices received for similar services in the past;
- (c) the prices are materially in excess of the City's cost to perform the Services, or a significant portion thereof, with their own forces;
- (d) only one Proposal is received; or
- (e) in the judgment of the Award Authority, the interests of the City would best be served by not awarding a Contract.

- B23.3 Where an award of Contract is made by the City, the award shall be made to the qualified Proponent submitting the most advantageous offer.
- B23.4 The City may, at their discretion, award the Contract in phases.
- B23.5 Further to B23.4 the City reserves the right to negotiate and award future phases to the successful Proponent.
- B23.6 Further to Paragraph 7 of Form A: Bid/Proposal and C4, the City may issue an award letter to the successful Proponent in lieu of execution of Contract Documents.
- B23.6.1 The Contract Documents as defined in C1.1(u) in their entirety shall be deemed to be incorporated in and to form a part of the award letter notwithstanding that they are not necessarily attached to or accompany said award letter.
- B23.7 The form of Contract with the City of Winnipeg will be based on the Contract as defined in C1.1(v).
- B23.8 If funding for the Services is provided to the City of Winnipeg by the Government of Manitoba and/or the Government of Canada, Proponents are advised that the terms of D29 shall immediately take effect upon confirmation of such funding, regardless of when funding is confirmed.
- B23.9 Following the award of Contract, a Proponent will be provided with information related to the evaluation of their Proposal upon written request to the Consulting Contract Administrator.
- B23.10 If, after the award of Contract, the Project is cancelled, the City reserves the right to terminate the Contract. The Proponent will be paid for all Services rendered up to time of termination.

## **PART C - GENERAL CONDITIONS**

### **C0. GENERAL CONDITIONS**

- C0.1 The *General Conditions for Consultant Services* (Revision 2022-09-02) are applicable to the Services of the Contract.
- C0.1.1 The *General Conditions for Consultant Services* are available on the Information Connection page at The City of Winnipeg, Corporate Finance, Materials Management Division website at [http://www.winnipeg.ca/matmgt/gen\\_cond.stm](http://www.winnipeg.ca/matmgt/gen_cond.stm).
- C0.2 A reference in the Request for Proposal to a section, clause or subclause with the prefix “**C**” designates a section, clause or subclause in the *General Conditions for Consultant Services*.

## PART D - SUPPLEMENTAL CONDITIONS

### GENERAL

#### D1. GENERAL CONDITIONS

D1.1 In addition to the *General Conditions for Consultant Services*, these Supplemental Conditions are applicable to the Services of the Contract.

#### D2. CONSULTING CONTRACT ADMINISTRATOR

D2.1 The Consulting Contract Administrator is:

Jessica McCombe, P.Eng.

Senior Project Engineer

Telephone No. 204 986-8663

Email Address: jmccombe@winnipeg.ca

D2.2 At the pre-commencement meeting, the Consulting Contract Administrator will identify additional personnel representing the City of Winnipeg and their respective roles and responsibilities for the Services.

#### D3. BACKGROUND

D3.1 The Branch 1 Aqueduct has been in continuous service since its completion in 1919. It is a pre-cast reinforced concrete pipeline that conveys water from the Winnipeg Drinking Water Treatment Plant to the McPhillips Regional Pumping Station and Reservoir.

D3.2 At the time of the Branch 1 Aqueduct construction, sulphate resistant cement was not available. A clay tile pipe known as the "Underdrain" was used to protect the Branch 1 Aqueduct from sulphate attack by directing groundwater away from the Branch 1 Aqueduct. The Underdrain was installed to one side of the Branch 1 Aqueduct pipe at approximately the invert elevation and consists of vitrified clay tile pipe ranging from 150mm to 300mm in diameter with open joints. The Underdrain has numerous outfalls that drain into various water courses.

D3.3 The Water and Waste Department has identified structural issues with three (3) Branch 1 Aqueduct Underdrain Outfalls (Underdrain Outfalls) at the following locations:

- (a) Rue Notre Dame at Rue Maisonneuve on the Seine River (Rue Notre Dame);
- (b) Rue Plinguet, west of McTavish Street on the Seine River (Rue Plinguet); and
- (c) Avenue Tache at Rue Messenger on the Red River (Avenue Tache).

D3.4 In November 2017, AECOM Canada Ltd. inspected the Underdrain Outfalls and geotechnical riverbank conditions at Rue Notre Dame, Rue Plinguet, and Avenue Tache.

D3.5 In winter 2017/2018, the Seine Riverbank at Rue Notre Dame was stabilized with rockfill columns and a riprap blanket. The Rue Notre Dame Underdrain Outfall is adjacent to the riverbank stabilization works.

D3.6 In October 2019, AECOM Canada Ltd. issued a technical memorandum on the condition assessment of the Underdrain Outfalls at Rue Notre Dame, Rue Plinguet, and Avenue Tache.

D3.7 In August 2021, AECOM Canada Ltd. issued an inspection report on the 2020 Branch 1 Aqueduct Underdrain inspections that were completed from the Floodway to the McPhillips Reservoir (Tender No. 61-2020).

- D3.8 In November 2022, City employees from the Water and Waste Department inspected the Underdrain Outfalls at Rue Notre Dame, Rue Plinguet, and Avenue Tache. The following information was identified:
- (a) Rue Plinguet:
    - (i) City employees located the end of the Underdrain pipe approximately 300mm below the silt in the Seine River's stream bed. Concrete was found at the end of the pipe.
  - (b) Avenue Tache:
    - (i) City employees found pieces of clay tile pipe strewn about on the riverbank. This section of riverbank is noticeably unstable.
- D3.9 Operational Sensitivities and Constraints
- D3.9.1 In undertaking construction activities in close proximity to the Branch 1 Aqueduct, the Water and Waste Department has two concerns:
- (a) Lateral movement of the Branch 1 Aqueduct from work in close proximity; and
  - (b) Construction/equipment loading and vibration impacts on the Branch 1 Aqueduct.
- D3.9.2 The Water and Waste Department is likely not able to shut down the Branch 1 Aqueduct before, during or after construction.
- D3.9.3 The 1200 mm diameter dewatering manhole that is discussed in AECOM's Technical Memorandum is not being completed as part of the Tache Booster Pump Station and Surge Tower Upgrades project (Tender 193-2022).

#### D4. DEFINITIONS

- D4.1 When used in this Request for Proposal:
- (a) "**Addendum**" means a written addendum to the RFP issued by the City as set out in B6;
  - (b) "**Additional Work Allowance**" means a cash allowance that is to be used for engineering and project management in the event of pre-existing unforeseen Site conditions or City instigated changes that arise during the various stages of the Project;
  - (c) "**Avenue Tache**" means the location of Avenue Tache at Rue Messenger on the Red River;
  - (d) "**Branch 1 Aqueduct**" means the portion of the original Shoal Lake Aqueduct from the Winnipeg Drinking Water Treatment Plant to the McPhillips Reservoir;
  - (e) "**CAD**" means Computer Assisted Drawing;
  - (f) "**Class 1 Cost Estimate**" means an estimate with an expected accuracy of -5% to -10%;
  - (g) "**Class 3 Cost Estimate**" means an estimate with an expected accuracy of -20% to +30%;
  - (h) "**DFO**" means Fisheries and Oceans Canada;
  - (i) "**Geotechnical and Regulatory Permits Allowance**" means a cash allowance for geotechnical drilling, geotechnical sampling, geotechnical instrumentation, geotechnical materials testing, geotechnical monitoring, regulatory work, and regulatory permit fees;
  - (j) "**Key Personnel**" means an individual designated in a Proponent's Proposal Submission to perform a lead role in one or more of the proposed key organizational positions indicated in this RFP for the Proponent or its team members;
  - (k) "**Material Testing and Hydro-Excavation Allowance**" means a cash allowance for the Consultant to arrange and pay for hydro-excavation contractors during preliminary design, and for third-party testing services during the course of construction;
  - (l) "**MRST**" means Manitoba Retail Sales Tax;
  - (m) "**PCN**" means Proposed Change Notice;
  - (n) "**PDF**" means Portable Document Format;

- (o) "**Record Drawings**" means Drawings depicting the as-constructed conditions in accordance with the document "Authentication of Electronic and Hardcopy Documents Guideline" as published by Engineers Geoscientists of Manitoba;
- (p) "**RFI**" means Request for Information;
- (q) "**Rue Notre Dame**" means the location of Rue Notre Dame at Rue Maisonneuve on the Seine River;
- (r) "**Rue Plinguet**" means the location of Rue Plinguet west of McTavish Street on the Seine River;
- (s) "**Scope of Services**" means all Services executed under the Contract;
- (t) "**Substantial Performance**" shall have the meaning attributed to it in the Builders' Liens Act (Manitoba), or any superseding legislation;
- (u) "**Supply Chain Disruption**" means an inability by the Contractor to obtain goods or services from third parties necessary to perform the Work of the Contract within the schedule specified therein, despite the Contractor making all reasonable commercial efforts to procure same. Contractors are advised that increased costs do not, in and of themselves, amount to a Supply Chain Disruption;
- (v) "**Underdrain**" means a clay tile pipe that protects the Branch 1 Aqueduct from sulphate attack by directing groundwater away from the Branch 1 Aqueduct;
- (w) "**Underdrain Outfall**" means the Branch 1 Aqueduct Underdrain outfall; and
- (x) "**WBS**" means Work Breakdown Structure.

## **D5. RELEVANT DOCUMENTS**

- D5.1 Relevant documents and drawings listed in Appendix B are available by request to the City's Consulting Contract Administrator after completion of a Non-Disclosure Agreement. The non-disclosure agreement is included in Appendix C. These documents and drawings will be released at the sole discretion of the City.

## **D6. ACCESSIBLE CUSTOMER SERVICE REQUIREMENTS**

- D6.1 The Accessibility for Manitobans Act (AMA) imposes obligations on The City of Winnipeg to provide accessible customer service to all persons in accordance with the Customer Service Standard Regulation ("CSSR") to ensure inclusive access and participation for all people who live, work or visit Winnipeg regardless of their abilities.
- D6.1.1 The Consultant agrees to comply with the accessible customer service obligations under the CSSR and further agrees that when providing the Goods or Services or otherwise acting on the City of Winnipeg's behalf, shall comply with all obligations under the AMA applicable to public sector bodies.
- D6.1.2 The accessible customer service obligations include, but are not limited to:
- (a) providing barrier-free access to goods and services;
  - (b) providing reasonable accommodations;
  - (c) reasonably accommodating assistive devices, support persons, and support animals;
  - (d) providing accessibility features e.g. ramps, wide aisles, accessible washrooms, power doors and elevators;
  - (e) inform the public when accessibility features are not available;
  - (f) providing a mechanism or process for receiving and responding to public feedback on the accessibility of all goods and services; and
  - (g) providing adequate training of staff and documentation of same.

## **D7. UNFAIR LABOUR PRACTICES**

- D7.1 Further to C3.2, the Consultant declares that in bidding for the Work and in entering into this Contract, the Consultant and any proposed Subconsultant(s) conduct their respective business in accordance with established international codes embodied in United Nations Universal Declaration of Human Rights (UDHR) <https://www.un.org/en/about-us/universal-declaration-of-human-rights> International Labour Organization (ILO) [https://www.ilo.org/global/lang--en/index.htm](https://www.ilo.org/global/lang-en/index.htm) conventions as ratified by Canada.
- D7.2 The City of Winnipeg is committed and requires its Consultants and their Subconsultants, to be committed to upholding and promoting international human and labour rights, including fundamental principles and rights at work covered by ILO eight (8) fundamental conventions and the United Nations Universal Declaration of Human Rights which includes child and forced labour.
- D7.3 Upon request from the Consulting Contract Administrator, the Consultant shall provide disclosure of the sources (by company and country) of the raw materials used in the Work and a description of the manufacturing environment or processes (labour unions, minimum wages, safety, etc.).
- D7.4 Failure to provide the evidence required under D7.3, may be determined to be an event of default in accordance with C14.
- D7.5 In the event that the City, in its sole discretion, determines the Consultant to have violated the requirements of this section, it will be considered a fundamental breach of the Contract and the Consultant shall pay to the City a sum specified by the Consulting Contract Administrator in writing ("Unfair Labour Practice Penalty"). Such a violation shall also be considered an Event of Default, and shall entitle the City to pursue all other remedies it is entitled to in connection with same pursuant to the Contract.
- D7.5.1 The Unfair Labour Practice Penalty shall be such a sum as determined appropriate by the City, having due regard to the gravity of the Consultant's violation of the above requirements, any cost of obtaining replacement goods/ services or rectification of the breach, and the impact upon the City's reputation in the eyes of the public as a result of same.
- D7.5.2 The Consultant shall pay the Unfair Labour Practice Penalty to the City within thirty (30) Calendar Days of receiving a demand for same in accordance with clause D7.5. The City may also hold back the amount of the Unfair Labour Practice Penalty from payment for any amount it owes the Consultant.
- (a) The obligations and rights conveyed by this clause survive the expiry or termination of this Contract, and may be exercised by the City following the performance of the Work, should the City determine, that a violation by the Consultant of the above clauses has occurred following same. In no instance shall the Unfair Labour Practice Penalty exceed the total of twice the Contract value.

## **D8. GENERAL REQUIREMENTS**

### **D8.1 General Requirements of the Consultant**

- D8.1.1 The Consultant shall ensure that the Scope of Services is performed under direct supervision of a Professional Engineer.
- (a) All drawings, reports, recommendations, and other documents involving the practice of professional engineering shall bear the stamp or seal and signature of a qualified engineer as required by the Engineering and Geoscientific Professions Act of the Province of Manitoba and By-laws of the Engineers Geoscientists Manitoba.
- (b) Final design documents irrespective of the level of design shall have an engineer's seal.

- (c) Other reports and documents not involving the practice of professional engineering, such as letters of information, minutes of meetings, may be originated and signed by other personnel engaged by the Consultant and accepted by the City.

D8.1.2 Progress estimates, completion certificates, and other reports related to the technical aspects of this Project, shall be endorsed by the Consultant's Representative in a manner acceptable to the City.

D8.1.3 The Consultant shall, at a minimum, utilize the most current industry standard sustainable practices and conform to the latest codes, standards, regulations, and legislative requirements in effect. The Consultant shall liaise with the City on the application of codes and standards.

D8.1.4 The Consultant shall not substitute or replace Key Personnel throughout the duration of the Project without the written approval of the Consulting Contract Administrator. Experience and qualification as specified in B11 shall be submitted for all requested substitute(s) and replacement(s).

D8.1.5 The Consultant shall coordinate and obtain approval/permit(s) where required, including but not limited to: Manitoba Hydro, MTS, and City Departments.

D8.1.6 The following design guides and standards shall apply to the Services:

- (a) City of Winnipeg Water & Waste Department Electrical Design Guide
  - (i) The Electrical Design Guide can be accessed online at <https://winnipeg.ca/waterandwaste/pdfs/dept/ElectricalDesignGuide.pdf>
- (b) City of Winnipeg Water & Waste Department Electrical Identification Standard
  - (i) This standard is only applicable to new equipment. Existing equipment names shall be maintained as much as is practical to minimize impact to existing systems.
  - (ii) The Electrical Identification Standard can be accessed online at: <https://winnipeg.ca/waterandwaste/pdfs/dept/IdentificationStandard.pdf>
- (c) City of Winnipeg Water and Waste Department Computer Assisted Drafting (CAD) and Geographic Information System (GIS) Standards, available at [http://winnipeg.ca/waterandwaste/dept/cad\\_gis.stm](http://winnipeg.ca/waterandwaste/dept/cad_gis.stm)

## **D8.2 General Requirements for Project Deliverables**

D8.2.1 Project Deliverables include but are not limited to:

- (a) Preliminary design report;
- (b) Detailed design drawings;
- (c) Technical specifications;
- (d) Tender documents;
- (e) Contract administration documentation; and
- (f) Record Drawings.

D8.2.2 All Project Deliverables are to be delivered with a document lifecycle approach.

D8.2.3 Where possible, all documents provided as PDF shall be searchable.

D8.2.4 Unless otherwise indicated, the review period for Project Deliverables shall be a minimum of three (3) weeks and correspond to the number of pages and complexity of the document. The Consultant shall indicate these review periods on the critical path method schedule as outlined in B13.1.

D8.2.5 All Deliverables shall have incorporated the Consultant's internal quality procedures before being submitted to the City.

- (a) All Deliverables shall be reviewed by a representative of the Consultant who is proficient in technical writing prior to being submitted to the City.

- (b) Any Deliverables deemed by the City to be of poor quality shall be rejected and will be required to be revised and resubmitted at no additional cost to the City or additional time to the Project schedule.

D8.2.6 The Deliverables shall be submitted in a substantially completed draft format for review prior to submittal as a final document.

- (a) Draft versions of written documents shall be submitted in Microsoft Word 2010 (.docx) native format.
- (b) All Deliverables shall be submitted to the Consulting Contract Administrator.

### **D8.3 General Requirements for Drawings**

D8.3.1 Drawings shall not be prepared using the City's GeoMedia and Google Earth screen captures and instead shall be prepared from the legal plans, certificates of title, As-built records, and topographic survey.

D8.3.2 All profile components of Drawings shall be in natural scale.

D8.3.3 Where existing systems are being modified, the existing Drawings shall be modified or superseded rather than creating a new Drawing only showing a limited portion of the new work.

D8.3.4 Draft Drawings shall be submitted in PDF format. The City will provide comments on the draft Drawings. Comments shall be reviewed and incorporated into the final Drawings.

D8.3.5 All final Drawings shall be submitted in both PDF and AutoCAD format version 2012 unless otherwise specified.

### **D8.4 General Requirements for Photographs**

D8.4.1 All photographs submitted to the City as part of the Project shall include captions with the following information:

- (a) date photograph was taken;
- (b) location and orientation where the photograph was taken; and
- (c) a brief description of what is depicted by the photograph.

### **D8.5 General Requirements for Design Reports**

D8.5.1 The City requires a preliminary design report to be prepared as part of the Consultant's Scope of Services. The report shall include sufficient evaluation documentation, including, but not limited to:

- (a) Background information;
- (b) Review of options;
- (c) Cost comparisons;
- (d) Conclusions; and
- (e) Recommendations.

### **D8.6 General Requirements for Meetings**

D8.6.1 Schedule and chair Project meetings

- (a) Provide an agenda a minimum of two (2) Business Days before the meeting date.
- (b) Provide meeting minutes within three (3) Business Days after the meeting date.

## **D9. SCOPE OF SERVICES**

D9.1 The Scope of Work of this RFP generally consist of consulting engineering preliminary design, detailed design and contract administration services to facilitate the rehabilitation / replacement

of the Underdrain Outfalls and the Branch 1 Aqueduct Underdrain pipe at Rue Plinguet, Avenue Tache and Rue Notre Dame.

D9.2 The Services required under this Contract shall consist of the following phases and as outlined in D10 to D16 in accordance with the following:

- (a) Project Management in accordance with D10;
- (b) Preliminary Design in accordance with D11;
- (c) Detailed Design in accordance with D12;
- (d) Non-Resident Contract Administration Services in accordance with D13;
- (e) Resident Contract Administration Services in accordance with D14;
- (f) Record Drawings in accordance with D15; and
- (g) Post Construction Services in accordance with D16.

D9.3 Unless otherwise stated, Appendix A – Definition of Professional Consultant Services (Consulting Engineering Services) shall be applicable to the provision of Professional Engineering services for this Project. These services are specific to design and contract administration services.

- (a) If a discrepancy occurs between the main body of this RFP and Appendix A, the main body of this RFP shall govern.

D9.4 The Services required in the Contract shall be in accordance with the City's Project Management Manual <http://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#2> and templates <http://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#4> . Notwithstanding the foregoing, the Consultant is being engaged by the City for their professional expertise; the Consultant shall bring to the Consulting Contract Administrator's attention any aspect of the City's Project Management Manual or templates which the Consultant is of the opinion is not consistent with good industry practice.

D9.5 The funds available for this Contract are \$850,000.00.

## **D10. PROJECT MANAGEMENT**

D10.1 Plan, organize, secure, and manage resources to complete the phases outlined in D11 to D16.

D10.2 Create and submit a project management plan no later than two (2) weeks after Project Award. The project management plan shall include but not be limited to:

- (a) Scope and Schedule
  - (i) Include the schedule information required in B13.
  - (ii) Provide a Deliverable based Work Breakdown Structure (WBS) that identifies major elements relative to how the assignment will be managed and in terms of tangible and verifiable results (including milestones, critical triggers, Deliverables, etc.).
  - (iii) Provide a Project schedule, listing all Project activities and milestones. Identify responsibilities, timelines, and dependencies for all activities and milestones.
  - (iv) The approved schedule will be used as the Project baseline schedule throughout the Project.
  - (v) The City's Consulting Contract Administrator may request updates to the Project baseline schedule due to delays in receiving deliverables.
- (b) Budget
  - (i) Include the information required in B9.
  - (ii) Include a description of the processes used to carry out earned value analysis such that the Project's performance can be measured against scope, schedule, and cost baselines.
- (c) Quality Management

- (i) Describe quality management methods used to address quality planning, quality assurance, and quality control for the following:
  - (i) field surveying procedures and controls;
  - (ii) data review, verification, and validation;
  - (iii) City reviews;
  - (iv) corrective action process; and
  - (v) quality assurance and control of Deliverables.
- (d) Human Resources
  - (i) Describe the team organizational and management approach.
  - (ii) Include an organizational chart that includes back-up personnel in the event the designated personnel is unavailable.
- (e) Communication
  - (i) Describe communication interfaces (organizational, technical, and interpersonal) and the roles and responsibilities of each stakeholder.
  - (ii) Identify the processes that will be used to liaise with the City throughout the provision of the Services and to provide ample opportunity for input and review by the City's Project team.
- (f) Change Management Plan
  - (i) Identify the schedule, quality, and budget impacts of any proposed changes.
- (g) Quality Assurance and Control plan
  - (i) Establish appropriate levels of review and approvals for all Project Deliverables.
- (h) Risk Management Plan
  - (i) Develop a risk management plan identifying risk event causes, risk event outcomes, degree of certainty, effects on Project objectives, severity of risk, response/action(s) to be undertaken, contingency plan and associated costs to manage risks.
  - (ii) The risk management plan shall be documented using the City's spreadsheet template located on the City's Asset Management Program website located at: <https://www.winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm>.
  - (iii) Outline process for updating the risk management plan in various phases of the Project.
- (i) Stakeholder Assessment and Communications Plan
  - (i) Develop a stakeholder and communications plan using the City's spreadsheet template located on the City's Asset Management Program website located at: <https://www.winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm>.

D10.3 Submit quarterly project status reports, including the following:

- (a) work carried out in the previous quarter;
- (b) work in progress;
- (c) work anticipated for the following quarter, including projected person-hours;
- (d) percentage completion of each task and the overall Project;
- (e) information requests for the following quarter;
- (f) issues to date;
- (g) schedule and quality performance. In particular, report on items that are behind schedule and how they will be addressed;
- (h) any modifications to the Project Management Plan;
- (i) budget and actual cost for completed tasks and projected cost for planned tasks; and
- (j) description, action, and mitigation of extreme and high risk(s).

- D10.3.1 Quarterly project status reports shall be a maximum of two (2) pages and be submitted within three (3) days of the quarter's end.
- D10.4 Coordinate regular monthly Project meetings and provide minutes. The meetings shall be used to update the Consulting Contract Administrator on the status of the Project and to discuss other project management issues.
- (a) Meetings shall be held monthly during design stages.
    - (i) If critical design dates outlined in D24 are not achieved during the design stages, regular project meeting frequency shall increase to every two weeks until the design stage is complete. No additional fees will be contemplated for additional meetings.
  - (b) The frequency of meetings may vary based upon the level of project activity.
  - (c) Project meetings may be required during the course of construction if there are concerns with the Consultant's delivery of the project.
- D10.5 Schedule and chair milestone meetings and provide minutes at the following stages:
- (a) project kick-off meeting – to be scheduled immediately upon award of the Project;
  - (b) upon completion of the draft preliminary design report;
  - (c) upon completion of the draft 60% detailed design and tender documents;
  - (d) upon completion of the draft 90% detailed design and tender documents;
  - (e) a pre-construction meeting – to be scheduled upon award of the construction contract;
  - (f) pre-mobilization meeting – to be scheduled approximately one week prior to the contractor's planned site mobilization; and
  - (g) Project completion meeting – to be scheduled upon notification of the construction contract Total Performance.
- D10.5.1 Additional meetings may be required in the event that issues arise during the course of the Project.
- D10.6 Provide adequate notice (at least one (1) week) prior to any Site visit or work that will require assistance from City personnel.
- D10.7 Carry out other project management activities as required.

## **D11. PRELIMINARY DESIGN**

- D11.1 The preliminary design scope of work for the Branch 1 Aqueduct Underdrain Outfalls at Rue Plinguet, Avenue Tache and Rue Notre Dame shall be undertaken in accordance with D11.2 to D11.7.

### **D11.2 Data Collection and Review**

- (a) Review all pertinent background information described in D5.
- (b) Conduct detailed on-site topographic surveys, inspections and site information gathering as required. Topographic surveys shall include bathymetric surveys for hydraulic and geotechnical analysis.

### **D11.3 Underdrain Condition Assessment**

- (a) Review the 2020 Branch I Underdrain Inspections Report and identify if any Underdrain locations should be re-televised in order to provide a better understanding of the Underdrain connectivity to the Underdrain Outfalls and the Underdrain defects along Rue Notre Dame from UMH114-0227 to McTavish St.
- (b) For any Underdrain locations that are re-televised, perform a condition assessment by analyzing the CCTV and defect coding.
  - (i) For proposal purposes, 30 hours shall be assumed for the condition assessment.

- (ii) The City will pay the CCTV contractor directly, will coordinate the inspection and will provide the Consultant with the video and defect coding from the contractor.
- (iii) Provide at least one (1) weeks notice to the City so that the City can coordinate the inspection with the contractor.

#### **D11.4 Rue Plinguet**

##### **(a) Slope Stabilization Assessment**

###### **(i) Geotechnical Investigation**

- (i) Conduct a geotechnical investigation as required to determine the extent of riverbank movements at the Rue Plinguet Underdrain Outfall. The geotechnical investigation shall be sufficient to conduct detailed design. The Consultant is responsible for provision of access for any geotechnical investigation work.
- (ii) Notwithstanding C1.1(b), the cost of geotechnical drilling, sampling, instrumentation, materials testing and monitoring as authorized by the Consulting Contract Administrator, will be reimbursed as an Allowable Disbursement under the Geotechnical and Regulatory Permits Allowance outlined in D18.
  - ◆ The Consultant shall ensure that the selected third-party services are provided at competitive market rates.
  - ◆ Costs shall be substantiated by the provision of suitable documentation.

###### **(ii) Slope Stability Analysis**

- (i) Conduct slope stability analysis based on the supplemental information obtained from the geotechnical investigation. At a minimum the following shall be performed:
  - ◆ identify reaches of the riverbank requiring new or supplementary stabilization considering the proposed works and existing infrastructure;
  - ◆ create and calibrate a geotechnical model using a geotechnical finite element analysis software. The modeled soil stratigraphy, soil parameters, groundwater conditions and slip surfaces shall be based on the information received from the geotechnical investigation and other data that may be available; and
  - ◆ conduct the analysis on several slope stabilization options, representative of the range of topographic and subsurface conditions.

###### **(iii) Hydraulics Study**

- (i) Conduct hydraulic analysis and design to confirm the assumed water levels and erosion protection for the proposed work.
- (ii) Confirm the proposed erosion and scour mitigation strategies as required for the site. Design erosion protection sufficient to maintain bank geometry suitable for slope stability requirements.
- (iii) Using AECOM's 2019 Underdrain Outfalls Condition Assessment TM as a guide, prepare probabilistic water levels for winter, spring runoff, and summer conditions. Conduct a constructability and risk analysis as required related to works sensitive to water levels.
- (iv) Consult with the City of Winnipeg Waterways as well as the Water & Waste Department to confirm acceptability.

##### **(b) Slope Stabilization Options**

- (i) Identify slope stabilization options considering the results from the geotechnical investigation, slope stability analysis and hydraulics study identified in D11.4(a). Perform a comparison analysis on the options using a decision matrix that at a minimum includes the following:
  - (i) construction and maintenance costs;
  - (ii) potential movements;
  - (iii) factor of safety;

- (iv) vibration impacts to adjacent infrastructure;
  - (v) construction techniques;
  - (vi) construction staging;
  - (vii) timing of work; and
  - (viii) material availability.
- (c) Underdrain Outfall Rehabilitation/Replacement Options
- (i) Investigate rehabilitation/replacement options for the Rue Plinguet Underdrain Outfall and perform a comparison analysis of the options. Note, connecting the Underdrain to the nearby combined sewer outfall shall not be considered an option. At a minimum, the following shall be considered for the rehabilitation/replacement comparison analysis:
    - (i) Underdrain Outfall alignment and depth in relation to the Branch 1 Aqueduct Underdrain system;
    - (ii) upgrades (if required) to the Underdrain system in relation to the required Underdrain Outfall;
    - (iii) existing riverbank stability and required riverbank stability works (if any);
    - (iv) impacts to the Branch 1 Aqueduct and existing infrastructure, and mitigation techniques;
    - (v) construction and maintenance costs;
    - (vi) construction techniques;
    - (vii) construction staging and timing of work; and
    - (viii) design life.
- (d) Underdrain Isolation from Sewer Connection and Installation of Manhole
- (i) Review the 2020 Branch I Underdrain Inspections Report for connectivity at Rue Plinguet and McTavish Street, and at Dawson Road North and Messier Street with a focus on Section 6.8.2, Section 6.9.4 and Appendix B - Individual Drawings with Annotations of Key Findings.
  - (ii) Determine if the Underdrain sewer connection at Dawson Road North and Messier Street (UMH 119-0137) can be isolated from the Underdrain. For proposal purposes, assume that the sewer connection can be isolated. At a minimum, the following shall be considered:
    - (i) existing Underdrain flow to the sewer connection at Dawson Road North and Messier Street (UMH 119-0137);
    - (ii) existing and future Underdrain flow to the Notre Dame Underdrain Outfall if the sewer connection at Dawson Road North and Messier Street (UMH 119-0137) is isolated; and
    - (iii) impacts to the Branch 1 Aqueduct and existing infrastructure, and mitigation techniques.
  - (iii) Assess the stability and constructability of a manhole at the top of the Rue Plinguet riverbank and determine the optimal location to assist with future Underdrain inspections.
- (e) Recommendations for Slope Stabilization, Underdrain Outfall Rehabilitation/Replacement, Underdrain Isolation from Sewer Connection and Installation of Manhole
- (i) Provide a recommendation and preliminary design drawings for the optimal slope stabilization solution for the Rue Plinguet Underdrain Outfall based on the options assessment identified in D11.4(b).
  - (ii) Provide a recommendation and preliminary design drawings for the optimal Underdrain Outfall rehabilitation / replacement solution for the Rue Plinguet Underdrain Outfall based on the options assessment identified in D11.4(c).
  - (iii) Provide a recommendation and preliminary design drawings for the Underdrain isolation from the sewer connection at Dawson Road North and Messier Street

(UMH 119-0137) and for the installation of a manhole at the top of the Rue Plinguet riverbank.

- (iv) Prepare and submit a Class 3 cost estimate for the recommendations listed in D11.4(e)(i) to D11.4(e)(iii).
  - (i) The Class 3 Cost Estimate shall be completed using the latest version of the City's Basis of Estimate template, available on the City Asset Management Program page at The City of Winnipeg, Corporate Finance, Infrastructure Planning Division website: <https://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#3>

#### **D11.5 Avenue Tache**

- (a) Underdrain Outfall Abandonment Options
  - (i) Investigate options for connecting the Underdrain to the Tache Surge Tower overflow outfall at the Avenue Tache location and perform a comparison analysis of the options. At a minimum, the following shall be considered:
    - (i) frequency of a surge tower overflow event;
    - (ii) maximum flow from the Underdrain (including the east tunnel shaft sump) into the existing Underdrain Outfall;
    - (iii) Underdrain depth and alignment in relation to the depth and alignment of the Surge Tower overflow outfall and confirmation of the invert elevations;
    - (iv) upgrades (if required) to the Underdrain system;
    - (v) the use of a small sump pump to completely dewater the upstream sections of the Underdrain;
    - (vi) the use of a small lift station, if deemed the only way to tie the Underdrain into the Tache Surge Tower overflow outfall;
    - (vii) the use of a backflow prevention device for protection from a surge tower overflow event;
    - (viii) impacts to the Branch 1 Aqueduct and other existing infrastructure, and mitigation techniques;
    - (ix) construction and maintenance costs;
    - (x) construction techniques;
    - (xi) construction staging and timing of work; and
    - (xii) design life.
- (b) Recommendations for Avenue Tache Underdrain Outfall Abandonment
  - (i) Provide a recommendation and preliminary design drawings for the optimal Underdrain Outfall abandonment solution based on the options analysis identified in D11.5(a).
  - (ii) Prepare and submit a Class 3 cost estimate for the recommendations listed in D11.5(b)(i).
    - (i) The Class 3 Cost Estimate shall be completed using the latest version of the City's Basis of Estimate template, available on the City Asset Management Program page at The City of Winnipeg, Corporate Finance, Infrastructure Planning Division website: <https://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#3>

#### **D11.6 Rue Notre Dame**

- (a) Underdrain Outfall Rehabilitation/Replacement Options
  - (i) Investigate rehabilitation/replacement options for the Rue Notre Dame Underdrain Outfall and perform a comparison analysis of the options. At a minimum, the following shall be considered for the rehabilitation/replacement options:
    - (i) Underdrain Outfall alignment and depth in relation to the Branch 1 Aqueduct Underdrain system;

- (ii) upgrades (if required) to the Underdrain system in relation to the required Underdrain Outfall;
  - (iii) impacts to the 2018 riverbank stability works;
  - (iv) impacts to the Branch 1 Aqueduct and existing infrastructure, and mitigation techniques;
  - (v) construction and maintenance costs;
  - (vi) construction techniques;
  - (vii) construction staging and timing of work; and
  - (viii) design life.
- (b) Rehabilitation of Underdrain Defects
- (i) Review the Underdrain defects along Rue Notre Dame from the UMH114-0227 to McTavish St. that are listed in the 2020 Branch I Underdrain Inspections Report.
  - (ii) Determine the optimal rehabilitation option for all defects along Rue Notre Dame from UMH114-0227 to McTavish St. At a minimum, the following shall be considered:
    - (i) impacts to the Branch 1 Aqueduct and existing infrastructure, and mitigation techniques;
    - (ii) construction and maintenance costs;
    - (iii) construction techniques;
    - (iv) construction staging and timing of work; and
    - (v) design life.
- (c) Underdrain Isolation from Sewer Connection
- (i) Determine if the Underdrain sewer connection at MH50008084 can be isolated from the Underdrain. For proposal purposes, assume that the Underdrain sewer connection can be isolated. At a minimum, the following shall be considered:
    - (i) existing Underdrain flow to the sewer connection at MH50008084;
    - (ii) existing and future Underdrain flow to the Rue Notre Dame Underdrain Outfall if the sewer connection at MH50008084 is isolated; and
    - (iii) impacts to the Branch 1 Aqueduct and existing infrastructure, and mitigation techniques.
- (d) Recommendations for Underdrain Outfall Rehabilitation/Replacement, Underdrain Defect Rehabilitation and Sewer Isolation
- (i) Provide a recommendation and preliminary design drawings for the optimal Underdrain Outfall rehabilitation/replacement solution for Rue Notre Dame based on the options analysis identified in D11.6(a).
  - (ii) Provide Underdrain rehabilitation recommendations and preliminary design drawings for the defects along Rue Notre Dame from the Underdrain Outfall headwall to McTavish St. based on the optimal rehabilitation option identified in D11.6(b).
  - (iii) Provide a recommendation and preliminary design drawings for the isolation of the sewer connections at MH50008084 based on the options analysis identified in D11.6(c).
  - (iv) Prepare and submit a Class 3 cost estimate for the recommendations listed in D11.6(d)(i) to D11.6(d)(iii).
    - (i) The Class 3 Cost Estimate shall be completed using the latest version of the City's Basis of Estimate template, available on the City Asset Management Program page at The City of Winnipeg, Corporate Finance, Infrastructure Planning Division website: <https://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#3>

#### **D11.7 Preliminary Design Report**

- (a) Submit a draft and final preliminary design report that summarizes the preliminary engineering results from D11.2 to D11.6.

- (b) Submit two (2) paper copies and one (1) electronic PDF copy of the preliminary design notes package, including engineering calculations, Drawings and criteria assumed and employed in the designs.

## **D12. DETAILED DESIGN**

- D12.1 The detailed design scope of work for the rehabilitation / replacement of the Underdrain Outfalls and the Branch 1 Aqueduct Underdrain pipe at Rue Plinguet, Avenue Tache and Rue Notre Dame shall be based on the recommendations provided in D11.4(e), D11.5(b) and D11.6(d).
- D12.2 For proposal purposes, the Proponent shall bid assuming the following rehabilitation / replacement solutions:
  - (a) Rue Plinguet
    - (i) The Underdrain Outfall will be replaced by external point repair and riverbank stabilization will be required.
    - (ii) A new manhole will be installed close to the riverbank.
    - (iii) The Underdrain sewer connection at UMH 119-0137 will be eliminated.
  - (b) Avenue Tache
    - (i) The Underdrain Outfall will be abandoned and the Underdrain will drain through a connection to the existing Tache surge tower overflow pipe.
  - (c) Rue Notre Dame
    - (i) The segment of pipe from the Underdrain outlet structure to UMH114-0227 will be replaced by external point repair.
    - (ii) All defects along Rue Notre Dame from UMH114-0227 to McTavish St. will be repaired according to the methods suggested in the 2020 Branch I Underdrain Inspections Report.
    - (iii) The Underdrain sewer connection at MH50008084 will be eliminated.
  - (d) Site Restoration
    - (i) All sites will be restored to pre-existing conditions.
- D12.3 Ensure the detailed design addresses technical and operational issues, reliability and safety concerns, and all current applicable code requirements.
- D12.4 If required, work with the Department to develop a contingency plan that can be quickly implemented in response to soil movements that might impact the Branch 1 Aqueduct. For proposal purposes, assume a contingency plan is required for the Rue Notre Dame Site for the segment of pipe from the Underdrain outlet structure to UMH114-0227, and for repair of the defects along Rue Notre Dame.
- D12.5 Utility Assessments
  - (a) Throughout the project, identify any and all underground and above ground utility infrastructure that may be impacted by the work. Coordinate with utility agencies for any protection, modification or relocation that may be required.
  - (b) Secure utility locates for any subsurface work as required during Preliminary and Detailed Design. The Contractor will be responsible for utility locates during construction.
  - (c) Arrange and oversee hydro-excavation of any conflict-critical utilities as required during Preliminary and Detailed Design.
    - (i) Notwithstanding C1.1(b), the cost to pay the hydro-excavation contractor as authorized by the Consulting Contract Administrator, will be reimbursed as an Allowable Disbursement under the Materials Testing and Hydro-Excavation Allowance outlined in D19.
    - (ii) Costs shall be substantiated by the provision of suitable documentation.

- (d) Conduct loading assessments of buried pipe if required for work or construction equipment access. Proponents shall assume that one (1) loading assessment for the project will be required.

#### D12.6 Regulatory

- (a) Determine all necessary regulatory approvals for the construction works, including but not limited to: City of Winnipeg Waterways, Provincial Waterways, Manitoba Water Stewardship, Manitoba Conservation, Fisheries and Oceans Canada (DFO), Transport Canada, Manitoba Historic Resources Branch, and any other regulatory approvals that may be necessary.
- (b) Prepare and submit all regulatory submissions in a timely fashion considering required timelines for review and approval. Submissions include but are not limited to:
  - (i) DFO Self Assessment
  - (ii) DFO Request for Review;
  - (iii) Waterways Construction Permit;
  - (iv) Archaeological Assessment Services Screening Request; and
  - (v) Heritage Resources Impact Assessment
- (c) Further to D12.6(b)(i) conduct a DFO Self Assessment for the Rue Plinguet and Rue Notre Dame Sites.
- (d) Further to D12.6(b)(ii), Proponents shall assume the project will require a Request for Review submitted to DFO for the Rue Plinguet and Rue Notre Dame Sites.
- (e) Further to D12.6(b)(iv), conduct a heritage screening for all Sites by completing and submitting for review an Archaeological Assessment Services Screening Request Form with Manitoba Historic Resources Branch.
- (f) Further to D12.6(b)(v), Proponents shall assume the project will require two (2) Heritage Resources Impact Assessments (one assessment for the Rue Plinguet Site and one assessment for the Rue Notre Dame Site).
- (g) Conduct any and all aquatic habitat assessments and other investigatory work required for regulatory submissions.
- (h) The construction contractor shall be responsible for City of Winnipeg construction permits, however the Consultant shall be responsible for preparing supporting permit documentation including but not limited to:
  - (i) required professional designer's certificates;
  - (ii) design summary; and
  - (iii) letter certifying inspection and code compliance for permit closure.
- (i) Notwithstanding C1.1(b), the cost for the Proponents regulatory work and regulatory permit fees as authorized by the Consulting Contract Administrator, will be reimbursed as an Allowable Disbursement under the Geotechnical and Regulatory Permits Allowance outlined in D18.
  - (i) Costs shall be substantiated by the provision of suitable documentation.

#### D12.7 Prepare Tender Documents

- (a) For proposal purposes, the Proponent shall bid assuming one (1) tender will be completed for all work at Rue Plinguet, Avenue Tache and Rue Notre Dame.
- (b) Prepare a detailed design tender package with input from the City insurance branch based on the recommendations provided in D11.4(e), D11.5(b) and D11.6(d) that includes:
  - (i) design drawings;
  - (ii) technical specifications;
    - (i) The technical specifications shall cover all disciplines and scope of work in NMS format. Ensure the submittal, quality assurance, and close-out requirements are included.

- (iii) construction phasing plans;
  - (iv) loading assessment and construction restrictions for work in close proximity to critical infrastructure;
  - (v) environmental restrictions for riverbank work and for work in close proximity to critical infrastructure;
  - (vi) the tender document;
  - (vii) applicable reference drawings of the existing Site and equipment; and
  - (viii) any other applicable information required by the contractor.
- (c) Submit one (1) electronic copy of the 60% draft detailed tender package for all aspects of the work, including detailed construction Drawings, technical specifications and tender document as listed in D12.7(b).
- (i) The Consultant is encouraged to submit for review at an earlier stage for any individual components that may be of interest to the City or where City direction is required. Coordinate with the Consulting Contract Administrator as required.
  - (ii) Submit electronic copies of the draft tender document and technical specifications in Microsoft Word format.
  - (iii) The electronic copies of the draft Drawings shall be submitted in PDF format.
  - (iv) Conduct a meeting to review the City's comments on the 60% draft tender documents.
- (d) Submit one (1) electronic copy of the 90% draft detailed tender package for all aspects of the work, including all tender package items listed in D12.7(b).
- (i) Submit electronic copies of the draft tender document and technical specifications in Microsoft Word format.
  - (ii) The electronic copies of the draft Drawings shall be submitted in PDF format.
  - (iii) Conduct a meeting to review the City's comments on the 90% draft tender package.
  - (iv) Incorporate all City comments into the final tender package.
- (e) Prepare the tender document utilizing the appropriate City template from Materials Management. Identify and comply with all Materials Management policies and requirements.
- (f) All construction Drawings are to have a Water and Waste Department drawing number assigned before the work is tendered. Drawing numbers shall be requested through the Consulting Contract Administrator.
- (g) Prepare a Class 1 Cost Estimate following incorporation of City Review comments of the 90% tender package submission.
- (i) The Class 1 Cost Estimate shall be submitted at least one (1) week prior to sending the tender for posting by the Materials Management division.
  - (ii) The Class 1 Cost Estimate shall be completed using the latest version of the City's Basis of Estimate template, available on the City Asset Management Program page at The City of Winnipeg, Corporate Finance, Infrastructure Planning Division website: <https://winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm#3>
- (h) Submit two (2) paper copies and one (1) electronic PDF copy of the detailed design notes package, including detailed engineering calculations, Drawings and criteria assumed and employed in the design(s).

#### D12.8 Procurement

- (a) Arrange for advertisement of the tender package with the City's Materials Management Division.
- (b) Provide appropriate response to bidders and advice to the City during the tender posting period.
- (c) Review and provide recommendations for requests for alternate materials and methods. No alternates shall be approved without written authorization from the City

- (d) Issue addenda to the tender, as required.
- (e) Arrange for and attend a bidder's site visit at Rue Plinguet, Avenue Tache and Rue Notre Dame.
- (f) Evaluate the bids received, conduct a pre-award meeting, and provide an award of contract recommendation letter.
- (g) If the bids deviate more than 15% from the Class 1 Cost Estimate, provide justification for the difference in pricing in the award recommendation letter.

### **D13. NON-RESIDENT CONTRACT ADMINISTRATION SERVICES**

D13.1 Administer the construction contract.

D13.2 Use the appropriate City templates throughout the course of the Project. All documents can be found on the City's Infrastructure Planning Office website:  
<https://www.winnipeg.ca/infrastructure/asset-management-program/templates-manuals.stm>

Relevant documents include:

- (a) pre-construction meeting agenda and meeting minutes;
- (b) proposed change notice;
- (c) proposed change notice log;
- (d) request for information (RFI);
- (e) RFI log;
- (f) field instruction;
- (g) field instruction log;
- (h) contract change log;
- (i) change of work order (CWO);
- (j) decision log;
- (k) daily construction report;
- (l) inspection report;
- (m) meeting minutes;
- (n) site meeting minutes;
- (o) project status report;
- (p) Certificate of Substantial Performance;
- (q) Certificate of Total Performance; and
- (r) Certificate of Acceptance.

D13.3 Conduct a kick-off meeting immediately after award of the construction tender and provide minutes.

D13.4 Conduct a pre-construction meeting approximately one week prior to contractor mobilization to Site.

D13.5 Prior to construction, prepare and submit a written and photographic record of the physical condition of the Work area, existing facilities, and structures sufficient to equip the City to provide valid evidence and relevant testimony in settlement of any claim involving the City by any court of law, or by any other party for damages arising from the Project.

D13.6 Review and accept contractor submittals (i.e. shop Drawings, safe work plan, etc.) supplied by the contractor or supplier. Each submittal shall be reviewed by a Professional Engineer.

- D13.7 Provide all information required to facilitate contractor application for required construction permits.
- D13.8 Review and report to the City on laboratory, shop, and other test results conducted upon materials and/or equipment.
- D13.9 Submit a copy of all correspondence relating directly or indirectly to the project, originating from or distributed to parties external to the Consultant, immediately following receipt or dispatch by the Consultant.
- D13.10 Coordinate and prepare proposed change notices (PCN's) regarding the contractor scope of work as required. This may include the preparation of specifications and Drawings for the PCN.
- D13.11 Review extra work claims submitted by the contractor. Prepare and process change work orders (CWO's) accordingly in a timely manner.
- D13.12 Review and respond to contractor RFIs in a timely manner.
- D13.13 Prepare contractor site instructions/clarifications/directives as required.
- D13.14 Interpret technical aspects of the contract as requested by the City.
- D13.15 Coordinate regular construction review meetings. The meetings shall include representatives of the City and the contractor. The meetings shall be used to update the City on the status of construction, and to discuss any other construction related issues.
- (a) The typical frequency of meetings shall be biweekly during the course of construction, although meeting frequency may vary based upon the level of construction activity.
- (b) Prepare and distribute meeting minutes within three (3) Business Days. Update the meeting minutes with corrections from other parties. Items requiring immediate actions shall be emailed prior to issuance of the meeting minutes.
- D13.16 Prepare, certify, and submit progress estimates to the City for payment to the contractor for construction performed in accordance with the Drawings and specifications.
- D13.17 Coordinate and lead a comprehensive, detailed inspection prior to substantial performance, including the contractor and the City. Document and report on all issues identified and coordinate completion of the issues.
- D13.18 Make a recommendation to the Consulting Contract Administrator when the contractor has achieved substantial performance and upon approval, prepare and issue a certificate of substantial performance.
- D13.19 Coordinate and lead a comprehensive, detailed inspection prior to total performance, including the contractor and the City. Document and report on all issues identified and coordinate completion of the issues.
- D13.20 Make a recommendation to the Consulting Contract Administrator when the contractor has achieved total performance and upon approval, prepare and issue a certificate of total performance.

#### **D14. RESIDENT CONTRACT ADMINISTRATION SERVICES**

- D14.1 Provide full-time inspection services when the contractor is on-site to ensure that the construction conforms to the design Drawings and specifications.
- D14.2 Visit and inspect work at fabrication shops, staging areas, and manufacturing facilities, as required.
- D14.3 Provide a weekly construction report during the course of construction. The weekly construction report shall include, but is not be limited to:

- (a) working days and days lost due to inclement weather or unforeseen conditions during the course of construction; and
- (b) written and photographic records of the construction, including construction progress;
  - (i) Provide a brief caption description of each photograph.

D14.4 Keep a continuous record of project activities including but not limited to weekly reports, photographic record of construction work and equipment, working days and days lost to inclement weather, teleconferences, emails, inspections and observations sufficient to equip the City to provide valid evidence and relevant testimony in settlement of any claim involving the City by any court of law, or by any other party for damages arising from the Project.

D14.5 Witness quality control/assurance procedures implemented by the contractor.

D14.6 Arrange for and carry out testing of materials utilized by the contractor.

- (a) Notwithstanding C1.1(b), the cost to the Consultant for the provision of third-party testing, as authorized by the Consulting Contract Administrator, will be reimbursed as an Allowable Disbursement under the Material Testing and Hydro-Excavation Allowance outlined in D19.
- (b) The Consultant shall ensure that selected third-party services are provided at competitive market rates.
- (c) Costs shall be substantiated by the provision of suitable documentation.

D14.7 Prepare, update, maintain and coordinate a deficiency list of all issues identified during inspections. Coordinate remediation of the deficiency list with the contractor.

## **D15. RECORD DRAWINGS**

D15.1 Prepare and submit draft Record Drawings within one (1) month of total performance.

- (a) Submit one (1) electronic PDF copy of the draft Record Drawings for City review.

D15.2 Upon receipt of City review comments submit one (1) electronic copy of PDF and AutoCAD files of the final Record Drawings.

D15.2.1 The AutoCAD files shall be in the City's current application version.

D15.2.2 Point cloud or other three-dimensional image file used for the creation of the documents shall be submitted to the City with the final Record Drawings.

D15.3 Record Drawings shall reflect Site verified as-constructed conditions, including contractor markups, contract change orders, RFI's, and markups from resident inspection of the work. Reliance solely on contractor markups without Site verification of as-constructed conditions is not satisfactory.

D15.3.1 References on the drawings related to the status of an object such as new or existing shall be changed to reflect the final constructed state.

D15.3.2 All cross-reference drawing numbers (e.g. sections, elevations, details, etc.) on the Record Drawings shall reference the City drawing numbers and not the Consultant Drawing numbers.

D15.4 Record Drawings shall adhere to the General Requirements for Drawings as described in D8.3.

## **D16. POST CONSTRUCTION SERVICES**

D16.1 Confirm and ensure complete turnover of project documentation (shop Drawings, contractor mark-up Drawings, operation and maintenance manuals, warranty information, design notes and calculations, post-construction sewer inspection videos and NASSCO PACP databases, etc.) to the City by the contractor and verify that the documents are in conformance with the construction contract.

D16.2 Provide a Final Construction Report to the City within two months of total performance. The Final Construction Report shall include the following:

- (a) A brief summary of the project, including:
  - (i) services accomplished, including the initial and final scope of the Project;
  - (ii) issues encountered during the Project and the resolutions achieved; and
  - (iii) final contract cost.
- (b) Appendices, including:
  - (i) photographs – typical pre-construction, during construction, and post-construction photographs;
  - (ii) cost summary;
  - (iii) tabulation of tenders;
  - (iv) change orders;
  - (v) summary of progress payments;
  - (vi) final contract schedule;
  - (vii) subcontractor list;
  - (viii) weekly reports;
  - (ix) progress meeting minutes;
  - (x) shop Drawings/submittals;
  - (xi) field instructions;
  - (xii) contractor RFI's & responses;
  - (xiii) material test reports;
  - (xiv) warranty information; and
  - (xv) certificates of substantial & total performance.

D16.2.1 The Consultant shall submit three (3) paper copies and one (1) electronic PDF copy of the Final Construction Report.

D16.3 Provide one (1) year of warranty services tied to the date of substantial performance. The warranty services shall include but are not limited to the following:

- (a) provision of inspection services, at the request of the City, during the warranty period of the construction contract to advise the City in writing of any deficiencies and the proposed resolution of the deficiencies. Upon approval of the City, provide the contractor appropriate notice to correct the deficiencies;
- (b) determination if corrective work is part of contractor's warranty;
- (c) liaison and coordination with the contractor to repair defective work;
- (d) conduction of the inspection and approval of warranty work;
- (e) issuance of instructions for correction of deficiencies;
- (f) review of updates to the operation and maintenance manuals and resolve deficiencies;
- (g) respond to requests of the City related to the Project; and
- (h) provision of a detailed inspection of the Project with the contractor and the City prior to the end of the warranty period and provide to the City in written form associated itemized deficiency list or appropriate recommendation of acceptance of the construction contract work.

## **D17. ADDITIONAL WORK ALLOWANCE**

D17.1 The Additional Work Allowance in the amount of fifty thousand dollars (\$50,000) is to be used for engineering and design services due to unforeseen conditions arising in the Project. When such work arises, the Consultant will prepare a concise scope of work and cost proposal in collaboration with the Consulting Contract Administrator. The proposal shall be submitted to the

Consulting Contract Administrator for final approval. No additional work shall start prior to this approval.

#### **D18. GEOTECHNICAL AND REGULATORY PERMITS ALLOWANCE**

- D18.1 The Geotechnical and Regulatory Permits Allowance in the amount of seventy-five thousand dollars (\$75,000) is to be used for fees associated with geotechnical drilling, geotechnical sampling, geotechnical instrumentation, geotechnical materials testing, geotechnical monitoring, regulatory work and regulatory permits.
- D18.2 Expenditures under the Geotechnical and Regulatory Permits Allowance shall be authorized by the City's Consulting Contract Administrator, unless they were clearly indicated within the submitted Proposal under B9.
- D18.3 Invoices sent to the City that include payment from the allowance shall include the associated invoice. Third party invoices shall clearly indicate the project name or City project number.
- D18.4 Where the actual cost of the expenditure exceeds the amount of the allowance, the Consultant shall be compensated for the excess incurred and substantiated plus the amounts outlined in C8.4. Where the actual cost of the expenditure is less than the amount of the allowance, the City shall be credited for the unexpended portion of the allowance.

#### **D19. MATERIAL TESTING AND HYDRO-EXCAVATION ALLOWANCE**

- D19.1 The Material Testing and Hydro-Excavation Allowance in the amount of twenty-five thousand dollars (\$25,000) is to be used for the Consultant to directly engage and retain hydro-excavation contractors during preliminary design, and for third-party testing agencies to perform quality control material testing during the course of construction.
- D19.2 Expenditures under the Material Testing and Hydro-Excavation Allowance shall be authorized by the City's Consulting Contract Administrator, unless they were clearly indicated within the submitted Proposal under B9.
- D19.3 Invoices sent to the City that include payment from the allowance shall include the associated invoice. Third party invoices shall clearly indicate the project name or City project number.
- D19.4 Where the actual cost of the expenditure exceeds the amount of the allowance, the Consultant shall be compensated for the excess incurred and substantiated plus the amounts outlined in C8.4. Where the actual cost of the expenditure is less than the amount of the allowance, the City shall be credited for the unexpended portion of the allowance.

### **SUBMISSIONS**

#### **D20. AUTHORITY TO CARRY ON BUSINESS**

- D20.1 The Consultant shall be in good standing under The Corporations Act (Manitoba), or properly registered under The Business Names Registration Act (Manitoba), or otherwise properly registered, licensed or permitted by law to carry on business in Manitoba, or if the Consultant does not carry on business in Manitoba, in the jurisdiction where the Consultant does carry on business, throughout the term of the Contract, and shall provide the Consulting Contract Administrator with evidence thereof upon request.

#### **D21. SAFE WORK PLAN**

- D21.1 The Consultant shall provide the Consulting Contract Administrator with a Safe Work Plan at least five (5) Business Days prior to the commencement of any Work on the Site but in no event later than the date specified in C4.4(a) for the return of the executed Contract.

D21.2 The Safe Work Plan should be prepared and submitted in the format shown in the City's template which is available on the Information Connection page at The City of Winnipeg, Corporate Finance, Materials Management Division website at <http://www.winnipeg.ca/matmgt/safety/default.stm>

## **D22. INSURANCE**

D22.1 The Consultant shall procure and maintain, at their own expense and cost, insurance policies with limits no less than those shown below.

D22.2 As a minimum, the Consultant shall, without limiting their obligations or liabilities under any other contract with the City, procure and maintain, at their own expense and cost, the following insurance policies:

(a) Comprehensive or Commercial General Liability Insurance including:

- (i) an inclusive limit of not less than \$2,000,000 for each occurrence or accident with a minimum \$2,000,000 Products and Completed Operations aggregate and \$5,000,000 general aggregate;
- (ii) all sums which the Consultant shall become legally obligated to pay for damages because of bodily injury (including death at any time resulting therefrom) sustained by any person or persons or because of damage to or destruction of property caused by an occurrence or accident arising out of or related to the Services or any operations carried on in connection with this Contract;
- (iii) coverage for Products/Completed Operations, Blanket Contractual, Consultant's Protective, Personal Injury, Contingent Employer's Liability, Broad Form Property Damage, Employees as Additional Insureds, and Non-Owned Automobile Liability;
- (iv) a Cross Liability clause and/or Severability of Interest clause providing that the inclusion of more than one Insured shall not in any way affect the rights of any other Insured hereunder in respect to any claim, demand, suit or judgment made against any other Insured.

(b) if applicable, Automobile Liability Insurance covering all motor vehicles, owned and operated and used or to be used by the Consultant directly or indirectly in the performance of the Service. The limit of liability shall not be less than \$2,000,000 inclusive for loss or damage including personal injuries and death resulting from any one accident or occurrence.

(c) Professional Errors and Omissions Liability Insurance including:

- (i) an amount not less than \$ 2,000,000 per claim and \$ 4,000,000 in the aggregate.

D22.2.1 The Consultant's Professional Errors and Omissions Liability Insurance shall remain in force for the duration of the Project and for twelve (12) months after Total Performance.

D22.3 The policies required in D22.2(a) shall provide that the City is named as an Additional Insured thereunder and that said policies are primary without any right of contribution from any insurance otherwise maintained by the City.

D22.4 The Consultant shall require any Consultants hired to perform geotechnical drilling and sample collecting or closed-circuit television to procure and maintain, at their own expense and cost, comparable insurance to that set forth under D22.2(a) and D22.2(b).

D22.5 The Consultant shall require each of their Subconsultants hired for design, architectural or engineering services as outlined in the Scope of Services to provide comparable insurance to that set forth under D22.2(a) and D22.2(c).

D22.6 The Consultant shall provide the Consulting Contract Administrator with a certificate(s) of insurance in a form satisfactory to the City Solicitor, at least two (2) Business Days prior to the commencement of any Services, but in no event later than the date specified in C4.4(a) for the return of the executed Contract. Such certificates shall state the exact description of the Services and provide for written notice in accordance with D22.9.

- D22.7 The Consultant may take out such additional insurance as it may consider necessary and desirable. All such additional insurance shall be at no expense to the City.
- D22.8 All insurance, which the Consultant is required to obtain with respect to this Contract, shall be with insurance companies registered in and licensed to underwrite such insurance in the Province of Manitoba.
- D22.9 The Consultant shall not cancel, materially alter, or cause any policy to lapse without providing at least thirty (30) Calendar Days prior written notice to the City.

## **SCHEDULE OF SERVICES**

### **D23. COMMENCEMENT**

- D23.1 The Consultant shall not commence any Services until it is in receipt of a notice of award from the City authorizing the commencement of the Services.
- D23.2 The Consultant shall not commence any Services until:
- (a) the Consulting Contract Administrator has confirmed receipt and approval of:
    - (i) evidence of authority to carry on business specified in D20;
    - (ii) the Safe Work Plan specified in D21; and
    - (iii) evidence of the insurance specified in D22.
  - (b) the Consultant has attended a meeting with the Consulting Contract Administrator, or the Consulting Contract Administrator has waived the requirement for a meeting;
  - (c) The direct deposit application specified in D27.1.
- D23.3 The City intends to award this Contract by October 23, 2023.
- D23.3.1 If the actual date of award is later than the intended date, the dates specified for Commencement, Critical Stages, Substantial Performance, and Total Performance will be adjusted by the difference between the aforementioned intended and actual dates.

### **D24. CRITICAL STAGES**

- D24.1 The Consultant shall achieve critical stages of the Services for this Contract in accordance with the following requirements:
- (a) submission of the draft preliminary design report shall be made no later than January 31, 2024;
  - (b) submission of the final preliminary design report shall be made no later than March 13, 2024;
  - (c) submission of 60% tender documents shall be made no later than May 1, 2024;
  - (d) submission of 90% tender documents shall be made no later than July 10, 2024;
  - (e) tender documents posted to MERX no later than August 14, 2024; and
  - (f) substantial performance of the construction contract by June 21, 2025.

### **D25. SUPPLY CHAIN DISRUPTION SCHEDULE DELAYS**

- D25.1 The City acknowledges that the schedule for this Contract may be impacted by Supply Chain Disruption. Commencement and progress of the Services shall be performed by the Consultant with due consideration to delivery requirements and schedule identified in the Contract, in close consultation with the Consulting Contract Administrator.
- D25.2 If the Consultant is delayed in the performance of the Services by reason of the Supply Chain Disruption, the Services schedule may be adjusted by a period of time equal to the time lost due to such delay and costs related to such delay will be determined as identified herein.

- D25.3 A minimum of seven (7) Calendar Days prior to the commencement of Services, the Consultant shall declare whether a Supply Chain Disruption will affect the start date. The Consultant shall provide sufficient evidence that the delay is directly related to a Supply Chain Disruption, including but not limited to evidence related to availability of staff, ordering of Material or Goods, production and/or manufacturing schedules or availability of staff as appropriate.
- D25.4 For any delay related to Supply Chain Disruption and identified after Services have commenced, the Consultant shall within seven (7) Calendar Days of becoming aware of the anticipated delay declare the additional delay and shall provide sufficient evidence as indicated in D25.3. Failure to provide this notice will result in no additional time delays being considered by the City.
- D25.5 The Services schedule, including the durations identified in the Contract, will be adjusted to reflect delays accepted by the Consulting Contract Administrator.
- D25.6 Any time or cost implications as a result of Supply Chain Disruption and in accordance with the above, as confirmed by the Consulting Contract Administrator, shall be documented in accordance with C8.

## MEASUREMENT AND PAYMENT

### D26. INVOICES

- D26.1 Further to C11, the Consultant shall submit an invoice for each portion of Work performed. to:

The City of Winnipeg  
Corporate Finance - Accounts Payable  
4th Floor, Administration Building, 510 Main Street  
Winnipeg MB R3B 1B9  
Facsimile No.: 204-949-0864  
Send Invoices to [CityWpgAP-INVOICES@winnipeg.ca](mailto:CityWpgAP-INVOICES@winnipeg.ca)  
Send Invoice Inquiries to [CityWpgAP-INQUIRIES@winnipeg.ca](mailto:CityWpgAP-INQUIRIES@winnipeg.ca)

- D26.2 Invoices must clearly indicate, as a minimum:
- the City's purchase order number;
  - date of delivery;
  - delivery address;
  - type and quantity of work performed;
  - the amount payable with GST and MRST shown as separate amounts; and
  - the Consultant's GST registration number.

- D26.3 The City will bear no responsibility for delays in approval of invoices which are improperly submitted.

### D27. PAYMENT

- D27.1 Further to C11.14, the City shall make payments to the Consultant by direct deposit to the Consultant's banking institution, and by no other means. Payments will not be made until the Consultant has made satisfactory direct deposit arrangements with the City. Direct deposit application forms are at [https://winnipeg.ca/finance/files/Direct\\_Deposit\\_Form.pdf](https://winnipeg.ca/finance/files/Direct_Deposit_Form.pdf).

## DISPUTE RESOLUTION

### D28. DISPUTE RESOLUTION

- D28.1 If the Consultant disagrees with any opinion, determination, or decision of the Consulting Contract Administrator, the Consultant shall act in accordance with the Consulting Contract Administrator's opinion, determination, or decision unless and until same is modified by the process followed by the parties pursuant to D28.
- D28.2 The entire text of C17.4 is deleted, and amended to read: "Intentionally Deleted"
- D28.3 The entire text of C17.5 is deleted, and amended to read:
- (a) If Legal Services has determined that the Disputed Matter may proceed in the Appeal Process, the Consultant must, within ten (10) Business Days of the date of the Legal Services Response Letter, submit their written Appeal Form, in the manner and format set out on the City's Materials Management Website, to the Chief Administrative Officer, and to the Consulting Contract Administrator. The Consultant may not raise any other disputes other than the Disputed Matter in their Appeal Form.
- D28.4 Further to C17, prior to the Consulting Contract Administrator's issuance of a Final Determination, the following informal dispute resolution process shall be followed where the Consultant disagrees with any opinion, determination, or decision of the Consulting Contract Administrator ("Dispute"):
- (a) In the event of a Dispute, attempts shall be made by the Consulting Contract Administrator and the Consultant's equivalent representative to resolve Disputes within the normal course of project dealings between the Consulting Contract Administrator and the Consultant's equivalent representative.
  - (b) Disputes which in the reasonable opinion of the Consulting Contract Administrator or the Consultant's equivalent representative cannot be resolved within the normal course of project dealings as described above shall be referred to a without prejudice escalating negotiation process consisting of, at a minimum, the position levels as shown below and the equivalent Consultant representative levels:
    - (i) The Consulting Contract Administrator;
    - (ii) Supervisory level between the Consulting Contract Administrator and applicable Department Head; and
    - (iii) Department Head.
- D28.4.1 Names and positions of Consultant representatives equivalent to the above City position levels shall be determined by the Consultant and communicated to the City at the pre-commencement or kick off meeting.
- D28.4.2 As these negotiations are not an adjudicative hearing, neither party may have legal counsel present during the negotiations.
- D28.4.3 Both the City and the Consultant agree to make all reasonable efforts to conduct the above escalating negotiation process within twenty (20) Business Days, unless both parties agree, in writing, to extend that period of time.
- D28.4.4 If the Dispute is not resolved to the City and Consultant's mutual satisfaction after discussions have occurred at the final escalated level as described above, or the time period set out in D28.4.3, as extended if applicable, has elapsed, the Consulting Contract Administrator will issue a Final Determination as defined in C1.1(dd), at which point the parties will be governed by the Dispute Resolution process set out in C17.

## THIRD PARTY AGREEMENTS

### D29. FUNDING AND/OR CONTRIBUTION AGREEMENT OBLIGATIONS

- D29.1 In the event that funding for the Services of the Contract is provided to the City of Winnipeg by the Government of Manitoba and/or the Government of Canada, the following terms and conditions shall apply, as required by the applicable funding agreements.
- D29.2 Further to D29.1, in the event that the obligations in D29 apply, actual costs legitimately incurred by the Consultant as a direct result of these obligations (“Funding Costs”) shall be determined by the actual cost to the Consultant and not by the valuation method(s) outlined in C8.4. In all other respects Funding Costs will be processed in accordance with Changes in Services under C8.
- D29.3 For the purposes of D29:
- (a) “**Government of Canada**” includes the authorized officials, auditors, and representatives of the Government of Canada; and
  - (b) “**Government of Manitoba**” includes the authorized officials, auditors, and representatives of the Government of Manitoba.
- D29.4 Modified Insurance Requirements
- D29.4.1 If not already required under the insurance requirements identified in D22, the Consultant will be required to obtain and maintain professional liability insurance in an amount of no less than one million dollars (\$1,000,000) inclusive per claim. Such policy shall be maintained for at least twenty four (24) months after Total Performance.
- D29.4.2 The Consultant shall obtain and maintain third party liability insurance with minimum coverage of two million dollars (\$2,000,000.00) per occurrence on all licensed vehicles operated at the Site. In the event that this requirement conflicts with another licensed vehicle insurance requirement in this Contract, then the requirement that provides the higher level of insurance shall apply.
- D29.4.3 Insurers shall provide satisfactory Certificates of Insurance to the Government of Manitoba prior to commencement of Services as written evidence of the insurance required. The Certificates of Insurance must provide for a minimum of thirty (30) days’ prior written notice to the Government of Manitoba in case of insurance cancellation.
- D29.4.4 All policies must be taken out with insurers licensed to carry on business in the Province of Manitoba.
- D29.5 Indemnification By Consultant
- D29.5.1 In addition to the indemnity obligations outlined in C13 of the General Conditions for Consultant Services, the Consultant agrees to indemnify and save harmless the Government of Canada and the Government of Manitoba and each of their respective Ministers, officers, servants, employees, and agents from and against all claims and demands, losses, costs, damages, actions, suit or other proceedings brought or pursued in any manner in respect of any matter caused by the Consultant or arising from this Contract or the Services, or from the goods or services provided or required to be provided by the Consultant, except those resulting from the negligence of any of the Government of Canada’s or the Government of Manitoba’s Ministers, officers, servants, employees, or agents, as the case may be.
- D29.5.2 The Consultant agrees that in no event will Canada or Manitoba, their respective officers, servants, employees or agents be held liable for any damages in contract, tort (including negligence) or otherwise, for:
- (a) any injury to any person, including, but not limited to, death, economic loss or infringement of rights;
  - (b) any damage to or loss or destruction of property of any person; or

- (c) any obligation of any person, including, but not limited to, any obligation arising from a loan, capital lease or other long term obligation;

D29.5.3 in relation to this Contract or the Work.

#### D29.6 Records Retention and Audits

D29.6.1 The Consultant shall maintain and preserve accurate and complete records in respect of this Contract and the Services, including all accounting records, financial documents, copies of contracts with other parties and other records relating to this Contract and the Services during the term of the Contract and for at least six (6) years after Total Performance. Those records bearing original signatures or professional seals or stamps must be preserved in paper form; other records may be retained in electronic form.

D29.6.2 In addition to the record keeping and inspection obligations outlined in C7.16 of the General Conditions for Consultant Services, the Consultant shall keep available for inspection and audit at all reasonable times while this Contract is in effect and until at least six (6) years after Total Performance, all records, documents, and contracts referred to in D29.6.1 for inspection, copying and audit by the City of Winnipeg, the Government of Manitoba and/or the Government of Canada and their respective representatives and auditors, and to produce them on demand; to provide reasonable facilities for such inspections, copying and audits, to provide copies of and extracts from such records, documents, or contracts upon request by the City of Winnipeg, the Government of Manitoba, and/or the Government of Canada and their respective representatives and auditors, and to promptly provide such other information and explanations as may be reasonably requested by the City of Winnipeg, the Government of Manitoba, and/or the Government of Canada from time-to-time.

#### D29.7 Other Obligations

D29.7.1 The Consultant consents to the City providing a copy of the Contract Documents to the Government of Manitoba and/or the Government of Canada upon request from either entity.

D29.7.2 If the Lobbyists Registration Act (Manitoba) applies to the Consultant, the Consultant represents and warrants that it has filed a return and is registered and in full compliance with the obligations of that Act, and covenants that it will continue to comply for the duration of this Contract.

D29.7.3 The Consultant shall comply with all applicable legislation and standards, whether federal, provincial, or municipal, including (without limitation) labour, environmental, and human rights laws, in the course of providing the Services.

D29.7.4 The Consultant shall properly account for the Services provided under this Contract and payment received in this respect, prepared in accordance with generally accepted accounting principles in effect in Canada, including those principles and standards approved or recommended from time-to-time by the Chartered Professional Accountants of Canada or the Public Sector Accounting Board, as applicable, applied on a consistent basis.

D29.7.5 The Consultant represents and warrants that no current or former public servant or public office holder, to whom the Value and Ethics Code for the Public Sector, the Policy on Conflict of Interest and Post Employment, or the Conflict of Interest Act applies, shall derive direct benefit from this Contract, including any employment, payments, or gifts, unless the provision or receipt of such benefits is in compliance with such codes and the legislation.

D29.7.6 The Consultant represents and warrants that no member of the House of Commons or of the Senate of Canada or of the Legislative Assembly of Manitoba is a shareholder, director or officer of the Consultant or of a Subconsultant, and that no such member is entitled to any benefits arising from this Contract or from a contract with the Consultant or a Subconsultant concerning the Work.

## PART E - SECURITY CLEARANCE

### E1. SECURITY CLEARANCE

E1.1 Each individual proposed to perform the following portions of the Services:

- (a) any Services on private property;
- (b) communicating with residents and homeowners in person or by telephone.

E1.1.1 Each Individual shall be required to obtain a Police Information Check from the police service having jurisdiction at their place of residence. Or

- (a) Sterling BackCheck – for existing account holders, log into your account to send individual invitations to employees requiring security clearance. For those that do not have an account, click on the following link to open an account:  
<https://forms.sterlingbackcheck.com/partners/platform2-en.php?&partner=winnipegcity>  
; or
- (b) Commissionaires (Manitoba Division), forms to be completed can be found on the website at: <https://www.commissionaires.ca/en/manitoba/home>; or
- (c) FASTCHECK Criminal Record & Fingerprint Specialists, forms to be completed can be found on the website at: <https://myfastcheck.com>

E1.2 Each individual proposed to perform Work under this Contract within facilities associated with the water supply, treatment and distribution system including the Shoal Lake Intake Facility, Shoal Lake Aqueduct, Deacon Reservoir, Water Treatment Plant, Regional Pumping Stations, and Booster Pumping Stations shall be required to obtain a Global Sanctions & PEP Check **and** a Police Information Check as detailed below.

E1.2.1 The Global Sanctions & PEP Check must be obtained through Sterling BackCheck.

- (a) A Sterling BackCheck account must be setup 72 hours prior to individual security clearances to allow sufficient time for activation of the contracting company's account. If the contracting company has an existing City of Winnipeg Sterling Backcheck vendor account, they may skip to (d) below.
- (b) An authorized individual of the contracting company must complete the Sterling Backcheck Setup Form. There is no cost to the organization to set up the account. Click on the link below, complete the form, and hit submit. **\*\***(This form is to be completed by the company, not by the employee requiring the security clearances).  
<https://forms.sterlingbackcheck.com/partners/platform2-en.php?&partner=winnipegcity>
- (c) Within 48 hours of completing the Sterling Backcheck Setup Form, the authorized individual of the contracting company will receive a Username and Password for Sterling Backcheck. It will appear in their inbox as a "Welcome to Sterling Backcheck" email. Upon receipt, the authorized individual of the contracting company will be asked to login to the Sterling Backcheck website to set their security questions and password. Once completed, individual security clearance requests can be submitted.
- (d) In order to run a Global Sanctions & PEP Check and/or a Police Information Check, follow the steps below:
  - (i) Click on the sub-tab labelled "Order eConsent".
  - (ii) Fill out the required information about the employee proposed to perform Work under this Contract within City facilities (the person that requires the security clearances).
  - (iii) Select your location under the "Order Information" section and enter the organization's phone number, if required.
  - (iv) Select the required individual service(s) in the dropdown menu under the "Select Services" section. If both the Global Sanctions & PEP Check and the Police Information Check are required, select the Sterling Backcheck Package One (with electronic identity verification). Once selected, both the Global Sanctions & PEP Check and the Police Information Check should have a grey check mark beside them.

- (v) Scroll down to the bottom and click the blue “Submit” button. The employee proposed to perform Work under this Contract within City facilities will be invited to complete their security clearance.
  - (vi) The employee will receive the invitation and must click on the link and complete their Global Sanctions & PEP Check and/or Police Information Check.
  - (vii) The results of the Global Sanctions & PEP Check and/or Police Information Check will go directly to the City of Winnipeg and to the authorized individual of the contracting company within 24 hours.
- (e) Any questions related to the Sterling BackCheck process can be directed to Linda Ferens at 204-999-0912 or by email at: [linda.ferens@sterlingcheck.com](mailto:linda.ferens@sterlingcheck.com) OR [managedsupport@sterlingcheck.com](mailto:managedsupport@sterlingcheck.com)

E1.2.2 The Police Information Check must be obtained from one of the following:

- (a) Sterling BackCheck;
  - (i) See F1.1.1(a) thru (e) for instructions on how to set up an account and submit individuals for security checks; or
- (b) A police service having jurisdiction at their place of residence;
  - (i) The original Police Information Check (Form P-612) will be provided by the Winnipeg Police Service to the individual applicant. The original has a validation sticker from the Winnipeg Police Service in the top right hand corner.
  - (ii) The applicant shall provide the original Police Information Check (Form P-612) to the Contract Administrator; or
- (c) Commissionaires (Manitoba Division);
  - (i) Forms to be completed can be found on the website at: <https://www.commissionaires.ca/en/manitoba/home>
  - (ii) The applicant shall provide the original Police Information Check to the Contract Administrator; or
- (d) FASTCHECK Criminal Record & Fingerprint Specialists;
  - (i) Forms to be completed can be found on the website at: <https://myfastcheck.com>
  - (ii) The applicant shall provide the original Police Information Check to the Contract Administrator.

E1.3 Any individual for whom a Global Sanctions & PEP Check and/or a Police Information Check is not provided will not be permitted to perform any Work.

E1.4 Individuals for whom a Global Sanctions & PEP Check indicates “CLEAR” and a Police Information Check demonstrates no previous convictions or pending charges will be permitted to perform Work as specified in E1.2.

E1.5 Individuals for whom a Global Sanctions & PEP Check does not indicate “CLEAR” and/or a Police Information Check demonstrates previous convictions or pending charges may not be permitted to perform any Work as specified in E1.2.

- (a) Previous convictions or pending charges may be investigated and a determination will be made by the City as to whether the individual will be permitted to perform any Work.
- (b) Convictions or pending charges that may preclude an individual from performing any Work include but are not limited to:
  - (i) convictions or pending charges related to property offences; and/or
  - (ii) convictions or pending charges related to crimes against another person.
- (c) Where additional investigation related to a Global Sanctions & PEP Check or a Police Information Check is required by the City, no extension to critical stages, Substantial Performance, or Total Performance, as applicable, will be provided.
- (d) Additional investigation by the City may take upwards of six weeks.

- E1.6 Prior to the award of Contract, and during the term of the Contract, if additional or replacement individuals are proposed to perform Work within City facilities, the Consultant shall supply the Consulting Contract Administrator with a Global Sanctions & PEP Check and a Police Information Check satisfactory to the City obtained not earlier than one (1) year prior to the Submission Deadline, or a certified true copy thereof, for each individual proposed to perform the Work.
- E1.7 Any Global Sanctions & PEP Check and Police Information Check determined to be satisfactory to the City will be deemed valid for the duration of the Contract subject to a repeated records search as hereinafter specified.
- E1.8 Notwithstanding the foregoing, at any time during the term of the Contract, the City may, at their sole discretion and acting reasonably, require an updated Global Sanctions & PEP Check and/or a Police Information Check. Any individual E1.2 who fails to provide a Global Sanctions & PEP Check and/or a Police Information Check satisfactory to the City as a result of a repeated records search will not be permitted to continue to perform any Work as specified in E1.2.

## **APPENDIX A – DEFINITION OF PROFESSIONAL CONSULTANT SERVICES**

### **DEFINITION OF PROFESSIONAL CONSULTANT SERVICES (CONSULTING ENGINEERING SERVICES)**

#### **1 INTRODUCTION**

- 1.1 It is the intent of the City of Winnipeg, in defining Professional Consultant Services (Consulting Engineering Services), to clarify the role required of consulting Engineers; to more fully identify the services to be rendered by consulting Engineers to the City and to other parties on behalf of the City; and to provide a more clearly determined basis of obligation in respect thereof by consulting Engineers to the City and to third parties in the provision of such services
- 1.2 The services shall be performed in the City of Winnipeg, unless otherwise authorized by the City, under direct supervision of a professional Engineer. All drawings, reports, recommendations and other documents, originating therefrom involving the practice of professional engineering, shall bear the stamp or seal and signature of a qualified Engineer as required by the Engineering and Geoscientific Professions Act of the Province of Manitoba and By-laws of the Association of Professional Engineers and Geoscientists of the Province of Manitoba. Other reports and documents not involving the "practice of professional engineering", such as letters of information, minutes of meetings, construction progress reports, may be originated and signed by other responsible personnel engaged by the consulting Engineer and accepted by the City. Progress estimates, completion certificates and other reports related to the technical aspects of a project, must be endorsed by the Engineer in a manner acceptable to the City.

#### **2 ADVISORY SERVICES**

- 2.1 Advisory services are normally not associated with or followed by preliminary design and/or design services, and include, but are not limited to:
- (a) Expert Testimony;
  - (b) Appraisals;
  - (c) Valuations;
  - (d) Rate structure and tariff studies;
  - (e) Management services other than construction management;
  - (f) Feasibility studies;
  - (g) Planning studies;
  - (h) Surveying and mapping;
  - (i) Soil mechanics and foundation engineering;
  - (j) Inspection, testing, research, studies, or reports concerning the collection, analysis, evaluation; and
  - (k) Interpretation of data and information leading to conclusions and recommendations based upon specialized engineering experience and knowledge.

#### **3 PRELIMINARY DESIGN**

- 3.1 Preliminary design services are normally a prelude to the detailed design of a project and include, but are not limited to:
- (a) Preliminary engineering studies;
  - (b) Engineering investigation;
  - (c) Surface and subsurface site explorations, measurements, investigations, and surveys;
  - (d) Operations studies including drainage studies, traffic studies, etc.;
  - (e) Functional planning;
  - (f) Physical, economical (capital and operating) and environmental studies including evaluation, comparison, and recommendation regarding alternative preliminary designs;
  - (g) Preparation and submission of a report and appropriate drawings to the City, fully documenting data gathered, explaining adequately the assessment made, stating with clarity

- the resulting conclusions, and containing all recommendations which are relevant to this stage of project implementation;
- (h) Special applications to public agencies for necessary authorizations, preparation and submission of reports and drawings thereto and appearance before same in support of the application.

#### **4 DETAILED DESIGN**

4.1 Detailed design services normally involve preparation of detailed designs, tender specifications and drawings, and analysis of bids and recommendations for contract award, and include, but are not limited to:

- (a) Addressing alternative methods of accommodating; relocating; avoiding, and/or avoiding injury to Utilities and railways; proposing alternative methods of solution, reviewing same with the appropriate Regulatory approval agencies and stakeholders;
- (b) Application to public agencies for necessary authorizations, preparation and submission of reports and drawings thereto, and appearance before same in support of the application;
- (c) Preparation and submission of detailed engineering calculations, drawings, and criteria employed in the design(s), securing review of and an acceptance by the City;
- (d) Preparation of detailed engineering drawings, specifications and tender documents consistent with the standards and guidelines of the City, securing review of acceptance by the City;
- (e) Preparation and provision to the City in written form, a fully detailed formal construction contract estimate;
- (f) Provision of appropriate response to bidders and advice to the City during the bid period and, subject to acceptance by the City, issuing addenda to the tender documents;
- (g) Submission of a review, analysis, comparison, tabulation, calculation, and evaluation of the bids received, to the City;
- (h) Preparation of a report including revised contract estimate, identifying and explaining variations from the earlier formal estimate, and containing recommendation regarding contract award identifying the reasons therefore.

#### **5 CONTRACT ADMINISTRATION SERVICES**

5.1 Contract administration services are associated with the construction of a project and include the office and field services required to ensure the conduct of the project in accordance with the intent of the City and in conformance with the particulars of the drawings and specifications; and include but are not limited to:

##### **NON-RESIDENT SERVICES**

- (a) Consultation with and advice to the City during the course of construction;
- (b) Review and acceptance of shop drawings supplied by the contractor or supplier to ensure that the drawings are in conformance with the drawings and specifications, without relieving the contractor of his contractual and other legal obligations in respect thereof;
- (c) Review and report to the City upon laboratory, shop and other tests conducted upon materials and/or equipment placed or installed by the contractor to ensure to the City conformance with the drawings and specifications, without relieving the contractor of his contractual and other legal obligations in respect thereof;
- (d) Acceptance of alternate materials and methods, subject to prior acceptance by the City, without relieving the contractor of his contractual and other legal obligations in respect thereof;
- (e) Provision to the City of a complete current report on the project status on a monthly basis;
- (f) Provision to the City a current update of revised contract-end cost estimate on a monthly basis, or more frequently if found necessary, with explanation and justification of any significant variation from the preceding contract-end cost estimate;
- (g) Definition and justification of and estimate of cost for additions to or deletions from the contract for authorization by the City;

- (h) Furnishing the City with a copy of all significant correspondence relating directly or indirectly to the project, originating from or distributed to, parties external to the consulting Engineer, immediately following receipt or dispatch of same by the consulting Engineer;
- (i) Provision of adequate and timely direction of field personnel by senior officers of the Consultant;
- (j) Establishment prior to construction and submission to the City of written and photographic records of, and assessment of the physical condition of adjacent buildings, facilities, and structures sufficient to equip the consulting Engineer to provide valid evidence and relevant testimony in settlement of any claim involving the City by any court of law, or by any other party for damages thereto arising from the project;
- (k) Arranging and attending pre-construction meetings and on-site or off-site review meetings, which meetings shall include representatives of the contractor and the City;
- (l) The preparation and submission of:
  - i. a detailed design notes package including items such as structural, geotechnical, hydraulic and heating, air-conditioning and ventilation design calculations; mechanical and electrical design calculations related to process equipment and building services; process design calculations; and instrumentation and process control design calculations;
  - ii. approved related shop drawings and equipment process manuals all within one (1) month of completion of each separate installation contract required to complete the Works.

## RESIDENT SERVICES

- (a) Provision of qualified resident personnel acceptable to the City present at the project site to carry out the services as specified immediately below, without relieving the contractor of his contractual and other legal obligations in respect thereof:
  - i. inspection of all pipe prior to installation;
  - ii. inspection and acceptance of excavation for, and full-time inspection at the time of bedding placement, pipe laying and backfilling in respect of installation of watermains, land drainage sewers, and wastewater sewers;
  - iii. inspection of installation of all connections to watermains, sewers, manholes, valves, hydrants or house services, and excavation and/or exposing of all underground services, structures, or facilities;
  - iv. "full time inspection" and/or testing of watermains and sewers;
  - v. inspection of all excavations to determine soil adequacy prior to installation of base and subbase courses for sidewalks, public back lanes, and street pavements. It is to be understood that "full time inspection" will require assignment of a qualified person to each specific location when the referenced work is being undertaken by the contractor.
- (b) Without relieving the contractor of his contractual and other legal obligations in respect thereof, conduct detailed inspection of construction sufficient to ensure that the construction carried out by the contractor is in conformance with the drawings and specifications;
- (c) Co-ordination and staging of all other works on the project site including traffic signal installations, hydro, telephone, and gas utility work, railway work forces and City or developer work;
- (d) In conjunction with the City, provision of notice to adjacent residents and businesses of those stages of construction of the project that will interrupt public services or access thereto, sufficiently in advance of same to permit preparation therefore;
- (e) Enforcement of contractor conformance with the City of Winnipeg Manual of Temporary Traffic Control in Work Areas on City Streets and with reasonable standards of safety for motorists and pedestrians, without relieving the contractor of his contractual and other legal obligations in respect thereof;
- (f) Provision of reference line and elevation to the contractor and checking upon the contractor's adherence thereto, without relieving the contractor of his contractual and other legal obligations in respect thereof;

- (g) Responsible, sensitive, and prompt reaction to the reasonable requests and complaints of citizens regarding the conduct of the project, acting in the interest of the City;
- (h) Arranging for and carrying out of testing of materials utilized by the contractor to ensure conformance with the drawings and specifications, without relieving the contractor of his contractual and other legal obligations in respect thereof;
- (i) Preparation, certification, and prompt submission of progress estimates to the City for payment to the contractor for construction performed in accordance with the drawings and specifications;
- (j) Arrange, attend and prepare and distribute records of and minutes for, regularly held on-site or offsite project review meetings including representatives of the contractor and the City;
- (k) Promptly reporting to the City upon any significant and unusual circumstances;
- (l) Promptly arranging for and taking part in a detailed final inspection of the project with the contractor and the City prior to commencement of the period of contractor maintenance guarantee specified in the contract for the project and providing to the City in written form an appropriate recommendation of acceptance of the constructed or partially constructed project;
- (m) Act as Payment Certifier and administer all contracts as required under the Builder's Liens Act of Manitoba;
- (n) Prepare a Certificate of Substantial Performance;
- (o) Preparation and submission to the City of "as-constructed" drawings for the project within 1 month of project completion;
- (p) Prepare a Certificate of Total Performance;
- (q) Provision of inspection services during the maintenance guarantee period of the contract;
- (r) Undertake a detailed inspection of the project with the contractor and the City prior to the end of the period of contractor maintenance guarantee specified in the contract for the project;
- (s) Keep a continuous record of working days and days lost due to inclement weather during the course of contract works;
- (t) Prepare a Certificate of Acceptance.

## 6 ADDITIONAL SERVICES

6.1 Additional services are in addition to those specified in other Types of Services and may or may not be associated with a construction project, but are not in place of or in substitution for those services elsewhere specified in the Definition of Standard Consulting Engineering Services in respect of other Types or Categories of Services.

- (a) Revision of completed, or substantially completed, drawings and/or specifications that were in conformance with the original intent of the City or had been accepted by the City;
- (b) Preparation of operating manuals and/or training of operating personnel;
- (c) Startup and/or operation of operating plants;
- (d) Procurement of materials and equipment for the City;
- (e) Preparation for and appearance in litigation on behalf of the City;
- (f) Preparation of environmental studies and reports and presentation thereof in public hearings.

## **APPENDIX B – RELEVANT DOCUMENTS**

The documents included in Appendix B are available to the Proponent after completion and submission of a signed non-disclosure agreement to the Consulting Contract Administrator specified in D2. A non-disclosure agreement has been included in Appendix C – Non-Disclosure Agreement. Upon receipt of the written request and acceptance of a signed non-disclosure agreement, the documents will be provided.

### Written documents available electronically in PDF format:

1. Underdrain Outfalls Condition Assessment TM - Shoal Lake Aqueduct Asset Preservation Program – AECOM Canada Ltd. Published in October 2019.
2. 2020 Branch 1 Aqueduct Underdrain Inspections Tender No. 61-2020. Published August 2021

### Reference Drawings available electronically in PDF format:

1. A drawing set of the Branch 1 Aqueduct Underdrain Outfalls.
2. A drawing set of the Branch 1 Aqueduct Underdrains.
3. A drawing set of the seine riverbank stabilization works that are adjacent to the Rue Notre Dame Underdrain Outfall.

### Site photos available electronically in JPEG format:

1. AECOM's November 2017 inspection photos.
2. Water and Waste's November 2022 site photos.