

**FORM A: PROPOSAL**  
(See B8)

1. Project Title PROVISION OF UPGRADE SERVICES FOR ORACLE'S  
PEOPLESFT PLANNING AND BUDGETING COMPONENT,  
ENTERPRISE PERFORMANCE MANAGEMENT (EPM) VERSION 8.9

2. Bidder

\_\_\_\_\_  
Name of Bidder

\_\_\_\_\_  
Street

\_\_\_\_\_  
City

\_\_\_\_\_  
Province

\_\_\_\_\_  
Postal Code

\_\_\_\_\_  
Facsimile Number

(Mailing address if different)

\_\_\_\_\_  
Street or P.O. Box

\_\_\_\_\_  
City

\_\_\_\_\_  
Province

\_\_\_\_\_  
Postal Code

The Bidder is:

(Choose one)

a sole proprietor

a partnership

a corporation

carrying on business under the above name.

3. Contact Person

The Bidder hereby authorizes the following contact person to represent  
the Bidder for purposes of the Proposal.

\_\_\_\_\_  
Contact Person

\_\_\_\_\_  
Title

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Facsimile Number

4. Definitions

All capitalized terms used in the Contract shall have the meanings  
ascribed to them in the General Conditions and D2.

5. Offer

The Bidder hereby offers to perform the Work in accordance with the  
Contract for the price(s), in Canadian funds, set out on Form B: Prices,  
appended hereto.

6. Execution of Contract      The Bidder agrees to execute and return the Contract no later than seven (7) Calendar Days after receipt of the Contract, in the manner specified in GC.3.01.
7. Commencement of the Work      The Bidder agrees that no Work shall commence until he is in receipt of a letter of intent from the Award Authority authorizing the commencement of the Work.
8. Contract      The Bidder agrees that the Request for Proposal in its entirety shall be deemed to be incorporated in and to form a part of this offer notwithstanding that not all parts thereof are necessarily attached to or accompany this Proposal Submission.
9. Addenda      The Bidder certifies that the following addenda have been received and agrees that they shall be deemed to form a part of the Contract:
- |     |       |       |       |
|-----|-------|-------|-------|
| No. | _____ | Dated | _____ |
|     | _____ |       | _____ |
|     | _____ |       | _____ |
10. Time      This offer shall be open for acceptance, binding and irrevocable for a period of sixty (60) Calendar Days following the Submission Deadline.
11. Signatures      In witness whereof the Bidder or the Bidder's authorized official or officials have signed this
- \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

(If no corporate seal)  
Signed and sealed in  
the presence of:

\_\_\_\_\_  
(Witness)

\_\_\_\_\_  
(Witness)

Signature of Bidder or  
Bidder's Authorized Official or Officials

\_\_\_\_\_  
(Print here name and official capacity of individual whose signature appears above)

\_\_\_\_\_  
(Print here name and official capacity of individual whose signature appears above)

SEAL

**FORM B: PRICES**  
(See B9)

**PROVISION OF UPGRADE SERVICES FOR ORACLE'S PEOPLESOFT PLANNING AND BUDGETING COMPONENT, ENTERPRISE PERFORMANCE MANAGEMENT (EPM) VERSION 8.9**

**UNIT PRICES**

ITEM NO.	DESCRIPTION	SPEC. REF.	UNIT	APPROX. QUANTITY	AMOUNT
<b>Component One</b>					
1.	Provision of technical application upgrade assistance from the EPM/Budgeting 8.8 SP2 base product to the upgraded version 8.9 MP1 product	E7(a)	Lot	1	
2.	Provision of guidance and/or assistance to achieve a PeopleSoft EPM environment that is certified (if deemed necessary) for use during Component Two of the project	E7(b)	Lot	1	
3.	Review the City's plans for Oracle's PeopleSoft Planning and Budgeting 8.9 MP1 instance requirements for development, testing and configuration	E7(c)	Lot	1	
4.	Advising on hardware sizing requirements for production and test instances to ensure the minimization of any major infrastructure or processing issues that could be introduced by the upgrade	E7(d)	Lot	1	
<b>Component Two</b>					
5.	Assisting City of Winnipeg staff with analyzing the City's existing use of EPM version 8.8 SP2 and related HCM version 8.3 SP1 and FMS version 8.4 SP2 customizations to determine changes necessary for operation in the planned use of Oracle's PeopleSoft Planning and Budgeting Component,	E8.1(a)	Lot	1	
6.	Assisting City of Winnipeg staff with analyzing the City's existing interfaces between EPM version 8.8 SP2 and the following: Ascential (current version 7.1r1), PatternStream version 2.1 and Cognos Planning Analyst version 7.3	E8.1(b)	Lot	1	

**FORM B: PRICES**  
(See B9)

**PROVISION OF UPGRADE SERVICES FOR ORACLE'S PEOPLESFT PLANNING AND BUDGETING COMPONENT, ENTERPRISE PERFORMANCE MANAGEMENT (EPM) VERSION 8.9**

**UNIT PRICES**

ITEM NO.	DESCRIPTION	SPEC. REF.	UNIT	APPROX. QUANTITY	AMOUNT
7.	Assisting City of Winnipeg staff with analyzing, completing and documentation of functional configuration activities associated with upgrading	E8.1(c) (i) thru E8.1(c) (iii) and E8.1(c) (v)	Lot	1	
8.	With reference to the scope of configuration activities noted in E8.1(c)the specific work to be completed	E8.1(c) (iv)	Lot	1	
9.	Troubleshooting assistance for any functional issues encountered with the initial testing phase of the upgrade.	E8.1(d)	Lot	1	
10.	Providing on site post Go Live support to the City for a two week period.	E8.1(e)	Lot	1	
11.	Identification of key technical and business issues and assisting City staff with developing mitigation strategies	E8.1(f)	Lot	1	
12.	Provision of an effective knowledge transfer program to ensure that all joint consultant, City of Winnipeg staff activities and resulting knowledge transfer are maximized and able to be measured	E8.1(g)	Lot	1	
13.	Provision of a Quality Assurance process to review all deliverables produced and work performed by the Bidder's resources assigned to the project	E8.1(h)	Lot	1	

BID PRICE (GST and MRST extra) (in figures)      \$ \_\_\_\_\_

(in words) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
Name of Bidder